

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Rock & Republic Enterprises, Inc.  
Debtor

Case No. 10-11728 (AJG)  
Reporting Period: February 1, 2011 to February 31, 2011

Federal Tax I.D. # 90-0060257

**CORPORATE MONTHLY OPERATING REPORT**

**File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.**

*(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York)*

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	✓	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CON'T)	✓	
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2	✓	
Balance Sheet	MOR-3	✓	
Status of Post-petition Taxes	MOR-4	✓	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4	✓	
Listing of Aged Accounts Payables			
Accounts Receivables Reconciliation and Aging	MOR-5	✓	
Taxes Reconciliation and Aging	MOR-5	✓	
Payments to Insiders and Professional	MOR-6	✓	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	✓	
Debtor Questionnaire	MOR-7	✓	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

3/21/11

Signature of Authorized Individual\*

Date

3/21/11

Printed Name of Authorized Individual - Viet Do, CFO

Date

3/21/11

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Rock & Republic, Enterprises, Inc.  
Schedule of Cash Receipts and Disbursements  
Schedule From # MOR - 1  
February 1 through February 28

Schedule	Operations	Payroll	Tax	Other	Current Month Total
Cash Beginning of Month	484,098				484,098
RECEIPTS					
Cash Sales					-
AR - Prepetition					-
AR - Postpetition	522,887				522,887
Factor Advances	1,125,000				1,125,000
Sale of Assets	-				-
Other	-				-
Variance	-				-
Transfers - From Triple R	30,000				30,000
TOTAL RECEIPTS	1,677,887	-	-	-	1,677,887
DISBURSEMENTS					
Net Payroll		504,585			504,585
401K				-	-
Payroll Taxes			248,676		248,676
Sales Use and other taxes			-		-
Inventory Purchases	413,585				413,585
Secured /rental/leases A	199,813				199,813
Insurance	10,058				10,058
Administrative B	88,384				88,384
Selling C	105,792				105,792
Other	96,493				96,493
Unidentified	-				-
Transfer to lender	-				-
Professional fees	8,800				8,800
US Trustee Fees	-				-
Reorganization costs	11,000				11,000
Court costs	-				-
TOTAL DISBURSEMENTS	933,924	504,585	248,676	-	1,687,185
NET CASH FLOW	743,963	(504,585)	(248,676)	-	(9,298)
Cash End of Month;	1,228,060	(504,585)	(248,676)	-	474,799

474,799

(0)

TOTAL DISBURSEMENTS	1,687,185
Less: Transfers to Other DIP Accounts	-
Plus: Estate disbursements	-
TOTAL - US Trustee Calculation	1,687,185

Schedule A	
Rent	147,950
Auto	12,743
Equipment leases	39,120
	199,813

Schedule B	
Parking	1,300
Security	8,231
Utilities	11,040
Communications	4,716
Office Supplies	3,161
Building Maintenance	8,789
EDI charges	-
Employee expenses	51,147
	88,384

Schedule C	
Shipping	105,792
Tradeshows	-
Marketing	-
	105,792

Balance per last month filing	
corrected balance	
Variance	-



## ROCK &amp; REPUBLIC

## BANK OF AMERICA

Account # 1435

February 28, 2011

Prepared on: 03/21/2011 8:36 PM

<b>Bank Ending Balance 02/28/11</b>	<b>626,493.92</b>
<u>Additions to Balance</u>	
Transfer to Investment-	
<u>Deductions to Balance</u>	
Outstanding Checks:	(151,694.49)
Held Checks	0.00
<b>Adjusted Bank Balance 02/28/11</b>	<b>474,799.43</b>

<b>General Ledger Beginning Balance 02/01/2011</b>	484,097.65
<b>Debit Amount</b>	1,761,243.06
<b>Credit Amount</b>	(1,770,541.28)
<b>General Ledger Ending Balance 02/28/2011</b>	<b>474,799.43</b>
<u>Additions to Balance</u>	0.00
<u>Deductions to Balance</u>	
Bank Debits	0.00
<b>Adjusted General Ledger Balance 12/31/2010</b>	<b>474,799.43</b>
Difference	0.00

Prepared by: CELY LALINApproved by: ARMANDO ARCE



ROCK & REPUBLIC

MOR-1 (CON'T)

OUTSTANDING CHECKS

ACCT.#1435

AS OF 01/31/11

Date	Check #	Payee	AMOUNT
4/8/2010	304016	THE NEW YORK TIMES	(7,500.00)
4/28/2010	304226	SOHO HOUSE NEW YORK, INC	(1,524.25)
5/13/2010	304370	ON TARGET LAUNDRY LLC	(573.53)
6/23/2010	305010	3S CORPORATION	(175.16)
6/29/2010	305068	LCM LITHO	(677.35)
8/3/2010	305488	LCM LITHO	(677.35)
10/22/2010	306293	JENNIFER REDWINE	(48.50)
11/29/2010	306613	SECRETARY OF STATE	(25.00)
11/29/2010	306614	SECRETARY OF STATE	(25.00)
11/29/2010	306615	SECRETARY OF STATE	(25.00)
12/2/2010	306631	COSTCO WHOLESALE	(155.03)
12/27/2010	306886	SEWING COLLECTION, INC.	(6,271.00)
1/10/2011	306975	ARTISTIC DYERS INC.	(4,834.50)
1/10/2011	306985	SEWING COLLECTION, INC.	(262.50)
1/10/2011	307000	ALPI USA PACIFIC INC.	(6,374.74)
1/10/2011	307003	AT & T	(3,928.92)
1/10/2011	307022	T MOBILE - 2156	(8,646.22)
1/24/2011	307106	CASH	(150.00)
2/2/2011	307150	MILTON MORATAYA	(78.65)
2/22/2011	307236	JESSICA BARRAGAN	(1,058.89)
2/22/2011	307237	MEGAN M. KLOPP	(581.80)
2/22/2011	307243	OFELIA DIAZ	(300.00)
2/24/2011	307248	VIVIANA VAN HORST	(422.97)
2/24/2011	307249	TIANA H. VALDEZ	(368.40)
2/24/2011	307250	ADVANCED QUALITY LOGISTIC	(25,347.67)
2/24/2011	307254	FOUR SEASON PAINTING CO.	(3,909.00)
2/24/2011	307255	INNOVATIVE SYSTEMS, LLC	(3,003.05)
2/24/2011	307256	MINUK KIM	(4,300.00)
2/24/2011	307257	PERFECT PROTECTIVE SERVI	(2,760.00)
2/24/2011	307258	PITNEY BOWES	(2,805.90)
2/24/2011	307259	RFM CONSULTING GROUP, INC	(1,500.00)
2/24/2011	307260	SOUTHERN CALIFORNIA EDIS	(2,996.05)
2/24/2011	307261	VICKY LE	(273.65)
2/24/2011	307263	ADAM BICE	(494.84)
2/24/2011	307264	CAESAR PENNEY	(106.07)
2/24/2011	307265	CHAD Kladstrup	(457.82)
2/24/2011	307266	KENT ROSS	(224.00)
2/24/2011	307267	LIDIANA FRANCO HERRERA	(340.00)
2/24/2011	307268	MATTHEW FRITCH	(300.75)
2/24/2011	307270	CRISTINA DE AGUILAR	(1,048.00)
2/24/2011	307271	FRANSUHASI RODRIGUEZ	(340.00)
2/24/2011	307272	GABRIEL GONZALES CORNEJO	(367.50)
2/24/2011	307273	JACKIE GONZALEZ	(1,412.66)
2/24/2011	307274	JAIME ALVIRDE	(152.00)
2/24/2011	307275	LESBIA HERRERA	(204.00)
2/24/2011	307276	LESLIE FUENTES	(992.00)
2/24/2011	307277	RAFAEL ALVIRDE	(1,096.00)
2/24/2011	307278	MELISSA PIZZUTO	(1,102.32)
2/24/2011	307279	VACHIRAPORN CHANACHOK	(1,035.04)
2/25/2011	307280	CIT TECHNOLOGY FINANCING	(15,192.63)



ROCK & REPUBLIC

OUTSTANDING CHECKS

ACCT.#1435

AS OF 01/31/11

2/28/2011	307282	MICHAEL BALL	(25,000.00)
2/28/2011	307283	ALPI USA PACIFIC INC.	(7,153.91)
2/28/2011	307284	CANON BUSINESS SOLUTIONS	(582.43)
2/28/2011	307285	COSTCO WHOLESALE	(977.38)
8/6/2010	10000247	VERONICA MAGALLON	(93.24)
8/6/2010	10000260	CHRISTOPHER MOTTLER	(405.73)
9/2/2010	10000292	VICKY LE	(42.11)
2/2/2011	10000546	RIKU SAWAI	(406.82)
2/16/2011	10000556	JOSE MOREL	(315.44)
2/16/2011	10000558	RIKU SAWAI	(271.72)
			<u>(151,694.49)</u>



0366 P P  
E 168-8

MOR-1 (CONT)

## Your Bank of America Business Analyzed Checking Statement

Statement Period:  
February 1 through February 28, 2011

Account Number: 03664-01435

Priority Customer Service  
Call: 1.800.678.1433  
Online: www.bankofamerica.com

Written Inquiries  
Bank of America  
Culver City Branch  
PO Box 37176  
San Francisco, CA 94137-0176

Customer since 2003  
Bank of America appreciates your  
business and we enjoy serving you.



ROCK & REPUBLIC ENTERPRISES INC  
DEBTOR IN POSSESSION #10-11728  
3523 EASTHAM DR  
CULVER CITY CA 90232-2440

Our Online Banking service allows you to check account balances, transfer funds and more. Enroll at  
www.bankofamerica.com.

### Summary of Your Business Analyzed Checking Account

Beginning Balance on 02/01/11	\$633,999.35	Number of checks paid	168
Total Deposits and Other Credits	+ 1,696,311.04	Number of electronic checks paid	0
Total Checks, Withdrawals, Transfers, Account Fees	- 1,703,816.47	Number of 24 Hour Customer Service Calls	
Ending Balance	\$626,493.92	Self-Service	0
		Assisted	0

### Important Information About Your Account

Your Business Analyzed Checking Analysis Statement provides details regarding monthly  
analysis charges.

### Deposits

Number	Date Posted	Amount	Number	Date Posted	Amount
	02/03	\$ 27,804.78		02/10	34,653.39
	02/07	699.43		02/15	181,724.83
	02/07	5,274.05		02/18	9,516.18
	02/07	8,172.66	Total of 8 deposits		\$275,249.61
	02/08	7,404.29			

### Checks Paid

\* Gap in sequential check numbers.

Date Paid	Number	Amount	Date Paid	Number	Amount
02/22		\$ 4,000.00	02/15	304965	25.00
02/15	* 304960	25.00	02/15	304966	25.00
02/15	304961	25.00	02/15	304967	25.00
02/15	304962	25.00	02/15	304968	25.00
02/15	304963	25.00	02/15	304969	25.00
02/15	304964	25.00	02/15	304970	25.00

Continued on next page

0007977.001.423.0

California

Page 1 of 8

Statement Period: February 1 through February 28, 2011  
Account Number: 03664-01435

☐ Checks Paid Continued \* Gap in sequential check numbers.

Date Paid	Number	Amount	Date Paid	Number	Amount
02/22	* 306291	25.00	02/14	307172	245.00
02/22	* 306305	25.00	02/14	307173	3,672.38
02/25	* 306884	1,453.69	02/11	307174	190.00
02/03	* 306891	3,028.10	02/11	307175	315.00
02/07	* 306957	602.83	02/16	307176	7,141.50
02/07	306958	824.49	02/11	307177	23,073.50
02/22	* 307001	1,035.00	02/14	307178	50,000.00
02/09	* 307006	2,521.03	02/15	307179	85.24
02/07	* 307010	279.67	02/14	307180	2,630.70
02/17	307011	14,185.75	02/22	307181	1,533.01
02/15	* 307014	430.55	02/17	307182	5,818.16
02/04	* 307019	9,634.54	02/17	307183	200.38
02/01	307020	32.00	02/28	307184	67.70
02/22	* 307023	447.79	02/17	307185	174.00
02/22	307024	696.00	02/24	307186	680.00
02/14	* 307027	219.04	02/15	307187	2,000.00
02/01	* 307066	2,787.45	02/23	307188	471.53
02/07	* 307069	677.65	02/17	307189	11,606.33
02/01	307070	2,237.77	02/22	307190	374.40
02/16	* 307075	128.21	02/22	307191	1,400.00
02/16	* 307077	51.04	02/23	307192	612.00
02/03	* 307102	5,000.00	02/23	307193	800.00
02/02	* 307118	4,750.00	02/16	307194	2,977.85
02/07	* 307120	2,426.00	02/17	307195	30,000.00
02/09	307121	1,850.00	02/17	307196	6,054.85
02/01	* 307123	112.50	02/18	307197	15,899.45
02/04	307124	227.89	02/17	307198	20,183.00
02/01	307125	3,664.19	02/17	307199	7,167.50
02/01	307126	3,885.41	02/17	* 307201	20,695.71
02/02	* 307129	10,240.00	02/17	307202	1,391.00
02/03	307130	4,950.00	02/23	307203	626.51
02/03	307131	11,034.14	02/17	307204	1,003.23
02/03	307132	100.00	02/22	307205	38,811.18
02/04	307133	8,276.70	02/23	307206	4,987.28
02/15	307134	768.63	02/22	307207	219.67
02/10	307135	5,190.82	02/22	307208	686.52
02/22	307136	400.00	02/24	307209	1,282.56
02/11	307137	400.90	02/17	307210	5,471.25
02/04	307138	6,040.33	02/24	307211	9,634.54
02/10	307139	1,965.31	02/22	307212	2,584.17
02/03	307140	5,108.00	02/23	307213	19,068.01
02/03	* 307142	8,466.90	02/28	307214	423.23
02/03	307143	28,152.63	02/17	307215	33,400.00
02/07	307144	4,981.55	02/18	* 307217	7,298.33
02/14	* 307146	286.77	02/18	307218	3,000.00
02/14	307147	250.93	02/28	307219	231.51
02/08	307148	272.00	02/18	* 307221	100.00
02/17	307149	14,742.34	02/23	307222	175.51
02/07	* 307151	340.00	02/23	307223	259.80
02/08	307152	1,200.00	02/22	307224	760.00
02/03	307153	60,320.02	02/22	307225	740.52
02/10	307154	87.76	02/22	* 307227	144.00
02/11	307155	35.00	02/22	307228	227.25
02/08	307156	84.42	02/23	307229	464.00
02/08	307157	7,022.95	02/22	307230	1,380.00
02/08	* 307159	485.00	02/22	307231	4,657.91
02/14	* 307161	341.76	02/25	307232	224.52
02/09	307162	516.25	02/25	* 307234	1,194.93
02/11	307163	87.76	02/25	307235	3,192.89
02/14	307164	89,550.00	02/23	* 307239	1,544.45
02/08	307165	3,288.31	02/28	307240	692.01
02/08	307166	4,657.50	02/25	307241	5,241.48
02/14	307167	500.30	02/24	307242	706.00
02/11	307168	131.63	02/25	* 307244	600.00
02/08	307169	100.00	02/28	* 307252	2,375.60
02/11	307170	482.50	02/25	* 307262	50,000.00
02/11	307171	63.60	02/28	* 307269	578.19

Continued on next page

0007977.002.423.0

California

Page 2 of 8





Statement Period: February 1 through February 28, 2011  
Account Number: 03664-01435

☐ **Checks Paid** Continued \* Gap in sequential check numbers.

Date Paid	Number	Amount	Date Paid	Number	Amount
02/28	* 307281	1,818.25	02/23	* 10000547	929.69
02/09	* 10000535	920.10	02/22	10000548	914.77
02/07	10000536	914.76	02/22	10000549	1,094.79
02/07	10000537	1,067.19	02/22	10000550	1,165.13
02/07	10000538	962.92	02/22	10000551	1,798.42
02/07	10000539	1,197.23	02/28	10000552	972.20
02/10	10000540	1,066.24	02/23	10000553	1,538.51
02/08	10000541	1,154.07	02/24	10000554	427.23
02/11	10000542	454.36	02/22	10000555	606.74
02/07	10000543	658.22	02/23	* 10000557	211.00
02/04	10000544	459.72	<b>Total of 168 Checks Paid</b>		<b>\$790,686.13</b>
02/07	10000545	471.05			

☐ **Account Activity**

Date Posted	Description	Reference Number	Amount
02/02	<b>Other Deposits and Credits</b>		
02/02	BankCard DES:Btot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011032009494131		\$490.88
02/02	Wire Type:Wire In Date: 110202 Time:1251 Et Trn:2011020200167357 Seq:2181100033jo/004381 Orig:The Cit Group/Commercial ID:144076290 Snd Bk: Jpmorgan Chase Bank, Na ID:021000021 Pmt Det:Cap O F 11/02/02 Rock And Republic En		170,000.00
02/03	Aas Ibt-Credit Acct. Conf Num #1000239913		30,000.00
02/03	BankCard DES:Mtot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011033015043345		345.69
02/04	Fedex Svcs ACH DES:Accts Pay ID:0008720203 INDN:0000rock & Republic Co ID:2341441019 CTX Ref:011034006371518		291.14
02/04	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011034006903783		578.80
02/07	Wire Type:Intl In Date:110207 Time:0006 Et Trn:2011020300063771 Seq:3103403579/753792 Orig:Vectra Business Inc ID:Dk47200050362624 Pmt Det: \$20.00 Fee Deductinvoices 130106 dd 02/02 /11		2,129.20
02/07	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011035011276521		4,089.02
02/07	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011038003974793		9,331.17
02/08	Fedex Svcs ACH DES:Accts Pay ID:0008720203 INDN:0000rock & Republic Co ID:2341441019 CTX Ref:011038006491729		1,783.00
02/09	BankCard DES:Btot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011039014437654		1,708.00
02/09	Wire Type:Wire In Date: 110209 Time:1338 Et Trn:2011020900187008 Seq:2847400040jo/004861 Orig:The Cit Group/Commercial ID:144076290 Snd Bk: Jpmorgan Chase Bank, Na ID:021000021 Pmt Det:Cap O F 11/02/09 Rock And Republic En		50,000.00
02/10	Wire Type:Wire In Date: 110210 Time:1454 Et Trn:2011021000229112 Seq:3583800041jo/004106 Orig:The Cit Group/Commercial ID:144076290 Snd Bk: Jpmorgan Chase Bank, Na ID:021000021 Pmt Det:Cap O F 11/02/10 Rock And Republic En		55,000.00
02/11	Wire Type:Wire In Date: 110211 Time:1554 Et Trn:2011021100252774 Seq:042432881/313064 Orig:Head Over Heels N.V. ID:0011398838001 Snd Bk: Hsbc Bank USA ID:0108 Pmt Det:Sftc10211h000207/Rfb /Customer He0014 Invoice 0132809		5,219.00
02/11	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011041011796490		6,735.35
02/11	Wire Type:Wire In Date: 110211 Time:0802 Et Trn:2011021100098836 Seq:7791000041fs/000930 Orig:Abc Sal ID:0210051031900 Snd Bk:Jpmorgan Chas E Bank, Na ID:021000021 Pmt Det:Swf Of 11/02/10 Be Ing Full Advance Payment For Delivery on P/F Invoi		13,603.40
02/11	BankCard DES:Btot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011042004219751		18,424.00

Continued on next page

0007977.003.423.0

California

Page 3 of 8



Statement Period: February 1 through February 28, 2011  
Account Number: 03664-01435

☐ Account Activity Continued

Date Posted	Description	Reference Number	Amount
	<b>Other Deposits and Credits</b>		
02/11	Wire Type:Wire In Date: 110211 Time:1242 Et Trn:2011021100182486 Seq:2505400042jo/003618 Orig:The Cit Group/Commercial ID:144076290 Snd Bk: Jpmorgan Chase Bank, Na ID:021000021 Pmt Det:Cap O F 11/02/11 Rock And Republic En		120,000.00
02/14	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011045008655416		2,349.38
02/14	BankCard DES:Mtot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011045009666928		16,070.20
02/14	Wire Type:Wire In Date: 110214 Time:1234 Et Trn:2011021400194130 Seq:4070900045jo/003318 Orig:The Cit Group/Commercial ID:144076290 Snd Bk: Jpmorgan Chase Bank, Na ID:021000021 Pmt Det:Cap O F 11/02/14 Rock And Republic En		185,000.00
02/15	Wire Type:Wire In Date: 110215 Time:1624 Et Trn:2011021500276969 Seq:5227100046jo/006902 Orig:Gilt Groupe Checking ID:733136741 Snd Bk:Jpmo Rgan Chase Bank, Na ID:021000021 Pmt Det:Gilt Pmt Invoice 165331		33,142.00
02/15	Wire Type:Wire In Date: 110215 Time:1340 Et Trn:2011021500213101 Seq:3587100046jo/004903 Orig:The Cit Group/Commercial ID:144076290 Snd Bk: Jpmorgan Chase Bank, Na ID:021000021 Pmt Det:Cap O F 11/02/15 Rock And Republic En		200,000.00
02/16	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011046006340884		1,677.86
02/16	BankCard DES:Btot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011046009036304		4,438.04
02/16	Wire Type:Wire In Date: 110216 Time:1218 Et Trn:2011021600173887 Seq:2392500047jo/004586 Orig:The Cit Group/Commercial ID:144076290 Snd Bk: Jpmorgan Chase Bank, Na ID:021000021 Pmt Det:Cap O F 11/02/16 Rock And Republic En		45,000.00
02/18	BankCard DES:Btot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011048008688684		604.03
02/18	Wire Type:Intl In Date:110218 Time:0404 Et Trn:2011021800061924 Seq:28h3pt52080428/783262 Orig:1/Pt Sukses Grahatika ID:5820168919 Pmt Det: \$16.50 Fee Deductpayment For Your Inv 0128785 0128 793 0128796 /Rec/9453 Culver Blvd		14,677.50
02/18	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011048006347749		15,652.87
02/18	Wire Type:Wire In Date: 110218 Time:1231 Et Trn:2011021800188456 Seq:2558600049jo/003125 Orig:The Cit Group/Commercial ID:144076290 Snd Bk: Jpmorgan Chase Bank, Na ID:021000021 Pmt Det:Cap O F 11/02/18 Rock And Republic En		180,000.00
02/22	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011049010561371		1,864.50
02/22	BankCard DES:Mtot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011053003986004		6,485.92
02/22	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011053003867746		10,564.07
02/22	BankCard DES:Mtot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011049012529832		18,858.25
02/24	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011054004743122		5,048.37
02/24	BankCard DES:Mtot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011054008089441		6,051.02
02/24	Wire Type:Wire In Date: 110224 Time:0215 Et Trn:2011022400054686 Seq:S0610550593601/004936 Orig:Salam Studio And Stores ID:200001 Snd Bk:Citi Bank N.A. ID:021000089 Pmt Det:/Rfb/Prf 0130113-15 Dtd 16.02.2011 /Acc/9453 Culver Blvd CA 90232 352		11,990.70
02/24	Wire Type:Wire In Date: 110224 Time:1234 Et Trn:2011022400200688 Seq:3113100055jo/006345 Orig:The Cit Group/Commercial ID:144076290 Snd Bk: Jpmorgan Chase Bank, Na ID:021000021 Pmt Det:Cap O F 11/02/24 Rock And Republic En		120,000.00
02/25	BankCard DES:Btot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011055014064745		3,693.00
02/28	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011056006184777		784.48

Continued on next page

0007977.004.423.0

California

Page 4 of 8



Statement Period: February 1 through February 28, 2011  
Account Number: 03664-01435

**Account Activity** Continued

Date Posted	Description	Reference Number	Amount
	<b>Other Deposits and Credits</b>		
02/28	Wire Type:Wire In Date: 110228 Time:0008 Et Trn:2011022800045762 Seq:7587500055fs/010049 Orig:Middle East Distribution ID:0510015184784260 Snd Bk:Jpmorgan Chase Bank, N.A. ID:0002 Pmt Det:S Wf Of 11/02/24		5,395.85
02/28	Wire Type:Intl In Date:110228 Time:0243 Et Trn:2011022800080670 Seq:28h4ft54900428/806586 Orig:1/Pt Sukses Grahatika ID:5820168919 Pmt Det: \$16.50 Fee Deductpayment For Your Inv 0128785 0128 793 /Rec/9453 Culver Blvd Culver City		6,376.50
02/28	American Express DES:Settlement ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011059009003162		9,690.03
02/28	BankCard DES:Mtot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011059010128478		25,918.21
	<b>Total Other Deposits and Credits</b>		\$1,421,061.43
	<b>Withdrawals, Transfers and Account Fees</b>		
02/01	Relational Lic DES:Epay ID:Rkalxxxxxxxxx INDN: Co ID:1830398102 CCD Ref:011032004813208		\$15,314.62
02/02	Wire Type:Wire Out Date:110202 Time:1453 Et Trn:2011020200196183 Service Ref:007397 Bnf:Donlin, Recano & Company ID:590872834 Bnf Bk:H Sbc Bank USA ID:021001088 Pmt Det:Creditor Voting		1,000.00
02/02	Funds Transfer Debit Fdes Nnf 0001304 Nbkecvq		2,000.00
02/02	Wire Type:Wire Out Date:110202 Time:1357 Et Trn:2011020200166520 Service Ref:006424 Bnf:ADP Custodial Account ID:00153170 Bnf Bk:Deuts Che Bank Trust Co. ID:021001033 Pmt Det:Ref 401k		129,181.17
02/02	Wire Type:Wire Out Date:110202 Time:1357 Et Trn:2011020200166224 Service Ref:006434 Bnf:ADP Custodial Account ID:00412283 Bnf Bk:Deuts Che Bank Trust Co. ID:021001033 Pmt Det:Ref Direct Deposit		223,499.61
02/03	BankCard DES:Mtot Disc ID:510165140301425 INDN:Rock & Republic Enterp Co ID:4518088063 CCD Ref:011033011469304		628.58
02/04	U. P. S. DES:UPS Bill ID:11029000044av83 INDN:Rock & Republic Enterp Co ID:2193070436 CCD Ref:011034006532530		20.00
02/04	Con Ed Of NY DES:Intell Ck ID:414235228500072 INDN:Michal Ball Co ID:0135009340 PPD Ref:011034008313706		50.72
02/04	Tgbb Inc. DES:Debits ID:614322 INDN:Rock & Republic, Inc. Co ID:1133440076 CCD Ref:011034008156480		254.23
02/04	Action Carting E DES:Payment Ck ID:006392rock And INDN:Rock And Republic Co ID:9751000596 CCD Ref:011034009270448		354.72
02/04	Tgbb Inc. DES:Debits ID:614322 INDN:Rock & Republic, Inc. Co ID:1133440076 CCD Ref:011034008156479		475.00
02/04	Foreign Item Adjustment Fgn Item(s) Adj.Issued In Cad Deposited As USD 25359.01 Convert@0.9721 = usd24651.49 .Maker: Various 2 Items .Questions.Call 1-800-462-9976 Fdes Nca 0009273 Nbk61q3		707.52
02/04	ADP Payroll Fees DES:ADP - Fees ID:662122912492684 INDN:Rock And Republic Co ID:9659605001 CCD Ref:011034005960618		1,500.00
02/07	US Cbp DES:Payment ID:0000 INDN:6ipu4cucs61 Co ID:7005009701 CCD Pmt Info:015184 2711034564 Ref:011038004585425		565.28
02/07	Tgbb Inc. DES:Debits ID:614322 INDN:Rock & Republic, Inc. Co ID:1133440076 CCD Ref:011035012702633		28,016.66
02/10	American Express DES:Collection ID:1045296761 INDN:Rock & Repub1045296761 Co ID:1134992250 CCD Ref:011040008710083		2,593.00
02/10	US Cbp DES:Payment ID:0000 INDN:6iq288ao411 Co ID:7005009701 CCD Pmt Info:015184 2711039451 Ref:011040008736855		32,778.39
02/11	U. P. S. DES:UPS Bill ID:11036000044av83 INDN:Rock & Republic Enterp Co ID:2193070436 CCD Ref:011041011312368		20.00
02/11	ADP Payroll Fees DES:ADP - Fees ID:10zk9 2750868 INDN:Rock & Republic Co ID:9223006057 CCD Ref:011040007179228		335.48
02/11	US Cbp DES:Payment ID:0000 INDN:6iq33cllkk1 Co ID:7005009701 CCD Pmt Info:015184 2711040548 Ref:011041013310505		5,724.64
02/11	Wire Type:Wire Out Date:110211 Time:1441 Et Trn:2011021100221536 Service Ref:008445 Bnf:Platinum Design Group ID:3381229552 Bnf Bk:Wel Ls Fargo Bank, Na ID:121000248 Pmt Det:Spring Mens Footwear		19,840.50
02/14	US Cbp DES:Payment ID:0000 INDN:6iq3qufau1 Co ID:7005009701 CCD Pmt Info:015184 2711041553 Ref:011045009277754		4,449.82

Continued on next page

0007977.005.423.0

California

Page 5 of 8

Statement Period: February 1 through February 28, 2011  
Account Number: 03664-01435

☐ **Account Activity** Continued

Date Posted	Description	Reference Number	Amount
<b>Withdrawals, Transfers and Account Fees</b>			
02/14	BankCard DES:Mtot Dep ID:510165140301425 INDN:Rock & Republic Enterp Co ID:5921267933 CCD Ref:011042008022883		18,424.00
02/15	Dbi Wired Commut DES:Dbi Wired ID:0000000732-In INDN:Rock and Republic Ente Co ID:1900058554 PPD Ref:011045013397111		75.00
02/15	Wire Type:Intl Out Date:110215 Time:1415 Et Trn:2011021500188506 Service Ref:300538 Bnf:Tessitura Do Robecchetto C ID:It59v03069336501 Bnf Bk:Intesa Sanpaolo Spa ID:006550365453 Pmt Det:Po00809		317.46
02/15	BOA Leasing DES:Invoicepmt ID:021511:3771600r INDN:Rock & Republic Enterp Co ID:1522185192 CCD Ref:011045012302100		8,612.36
02/15	Analysis Charge January Billing For Parent 04730-99999		883.75
02/16	Wire Type:Wire Out Date:110216 Time:1333 Et Trn:2011021600198117 Service Ref:006203 Bnf:ADP Custodial Account ID:00153170 Bnf Bk:Deuts Che Bank Trust Co. ID:021001033 Pmt Det:401k		119,494.93
02/16	Wire Type:Wire Out Date:110216 Time:1332 Et Trn:2011021600197823 Service Ref:006101 Bnf:ADP Custodial Account ID:00412283 Bnf Bk:Deuts Che Bank Trust Co. ID:021001033 Pmt Det:Direct Dep Osit		220,907.24
02/18	U. P. S. DES:UPS Bill ID:11043000044av83 INDN:Rock & Republic Enterp Co ID:2193070436 CCD Ref:011048006081320		75.00
02/18	ADP Payroll Fees DES:ADP - Fees ID:10zk9 3056732 INDN:Rock & Republic Co ID:9223006057 CCD Ref:011047011837713		78.40
02/18	Con Ed Of NY DES:Intell Ck ID:433205761500042 INDN:Rock & Republic Co ID:0135009340 PPD Ref:011048007769997		263.76
02/18	Con Ed Of NY DES:Intell Ck ID:433205761000043 INDN:Rock & Republic Co ID:0135009340 PPD Ref:011048007769998		504.62
02/18	Wire Type:Intl Out Date:110218 Time:1336 Et Trn:2011021800201630 Service Ref:381110 Bnf:Kipas Pazarlama Ve Ticaret ID:Trtr270006400000 Bnf Bk:Turkiye Is Bankas As He ID:006550786925 Pmt Det:PO 0522900		17,003.71
02/22	Tgbp Inc. DES:Debits ID:614322 INDN:Rock & Republic, Inc. Co ID:1133440076 CCD Ref:011053006107652		45,000.00
02/24	ADP Payroll Fees DES:ADP - Fees ID:10zk9 3298463 INDN:Rock & Republic Co ID:9223006057 CCD Ref:011053008486179		2,030.50
02/24	New Edge Netwks DES:Newedgenet ID:Nennen000022366 INDN:Velasquezalex Co ID:E943331274 CCD Ref:011054007966887		5,593.64
02/25	U. P. S. DES:UPS Bill ID:11050000044av83 INDN:Rock & Republic Enterp Co ID:2193070436 CCD Ref:011055010501831		93.58
02/25	ADP Payroll Fees DES:ADP - Fees ID:10zk9 3373974 INDN:Rock & Republic Co ID:9223006057 CCD Ref:011054005056455		517.43
02/28	Ruesch Intl Inc DES:Debits ID:Ruesch Billing INDN:Rock And Repubic Co ID:2133440076 PPD Ref:011059009579958		60.00
02/28	Bentley Fincl DES:Auto Debit ID: PPD XXXXXXXX INDN:Rock And Republic Ente Co ID:1382362409 PPD Ref:011056006231930		3,885.02
	<b>Total Withdrawals, Transfers and Account Fees</b>		<b>\$913,130.34</b>

☐ **Daily Balance**

Date	Amount	Date	Amount	Date	Amount
02/01	\$ 605,965.41	02/10	378,521.74	02/22	557,210.75
02/02	405,785.51	02/11	491,348.62	02/23	525,522.46
02/03	337,147.61	02/14	524,197.50	02/24	648,258.08
02/04	310,016.18	02/15	925,616.34	02/25	589,432.56
02/07	295,726.21	02/16	626,031.47	02/28	626,493.92
02/08	286,649.25	02/17	453,937.97		
02/09	332,549.87	02/18	630,165.28		

Continued on next page

0007977.006.423.0

California

Page 6 of 8



Statement Period: February 1 through February 28, 2011  
Account Number: 03664-01435

---

☐ **Bank of America: In Balance**

---

To assist you in reconciling your account, we have provided the following summary information.  
A reconciliation worksheet is printed on the reverse of this page.

---

- Your ending balance from this statement .....\$626,493.92
- **Subtract** other account fees from your checkbook register ..... 883.75

Statement Period: February 1 through February 28, 2011  
Account Number: 03664-01435

### How To Balance Your Bank of America Account

#### FIRST, start with your Account Register/Checkbook:

1. List your Account Register/Checkbook Balance here ..... \$ \_\_\_\_\_
2. Subtract any service charges or other deductions not previously recorded that are listed on this statement ..... \$ \_\_\_\_\_
3. Add any credits not previously recorded that are listed on this statement (for example interest) ..... \$ \_\_\_\_\_
4. This is your NEW ACCOUNT REGISTER BALANCE ..... \$ \_\_\_\_\_

#### NOW, with your Account Statement:

1. List your Statement Ending Balance here ..... \$ \_\_\_\_\_
2. Add any deposits not shown on this statement ..... \$ \_\_\_\_\_

#### SUBTOTAL

3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals ..... \$ \_\_\_\_\_
5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal  
This Balance should match your new Account Register Balance ..... \$ \_\_\_\_\_

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

### Important Information

**Change of Address.** Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

**Deposit Agreement.** When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule, which contain the current version of the terms and conditions of your account relationship, may be obtained at our banking centers.

#### Electronic Transfers: In case of errors or questions about your electronic transfers

If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- \* Tell us your name and account number.
- \* Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- \* Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

**Reporting Other Problems.** You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.

**Direct Deposits.** If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.



ROCK & REPUBLIC  
ROCK & REPUBLIC ENTERPRISES, INC.  
Bank Reconciliation  
As of February 31, 2011  
GL Acct# 100-1001-00 / Bank Acct #6896

Bank Balance	\$ 17,861.25
Adjusted bank balance	<u>\$ 17,861.25</u>
General Ledger balance	<u>\$17,861.25</u>
Variance	<u>\$ -</u>

**Bank of America**0366 P P  
E0-2

CD 03/07 1 0000 205 912 006598 #001 AV 0.335

ROCK & REPUBLIC ENTERPRISES, INC.  
DEBTOR IN POSSESSION #10-11728  
3523 EASTHAM DR  
CULVER CITY CA 90232-2440**MOR-1 (CON'T)****Your Bank of America  
Business Interest  
Maximizer Statement****Statement Period:**  
February 1 through February 28, 2011**Account Number:** 03661-66896**At Your Service**Call: 1.888.852.5000 - Customer Service  
Online: [www.bankofamerica.com](http://www.bankofamerica.com)**Written Inquiries**Bank of America  
Culver City Branch  
PO Box 37176  
San Francisco, CA 94137-0176Customer since 2003  
Bank of America appreciates your  
business and we enjoy serving you.Our Online Banking service allows you to check balances, track account activity and more. Enroll at [www.bankofamerica.com](http://www.bankofamerica.com).**Bank of America**☐ **Summary of Your Business Interest Maximizer Account**

Beginning Balance on 02/01/11	\$17,857.14	Annual Percentage Yield earned this period	0.30%
Interest Paid	+ 4.11	Interest paid year-to-date	\$8.66
Ending Balance	\$17,861.25	Number of electronic checks paid	0
		Number of 24 Hour Customer Service Calls	
		Self-Service	0
		Assisted	0

☐ **Important Information About Your Account**

Total interest paid to your account in 2010 : \$53.47

☐ **Account Activity**

Date Posted	Description	Reference #	Debits	Credits	Daily Balance
02/28	Interest Paid from 02/01/11 Through 02/28/11			\$ 4.11	\$17,861.25



Statement Period: February 1 through February 28, 2011  
Account Number: 03661-66896

### How To Balance Your Bank of America Account

#### FIRST, start with your Account Register/Checkbook:

1. List your Account Register/Checkbook Balance here ..... \$ \_\_\_\_\_
2. Subtract any service charges or other deductions not previously recorded that are listed on this statement ..... \$ \_\_\_\_\_
3. Add any credits not previously recorded that are listed on this statement (for example interest) ..... \$ \_\_\_\_\_
4. This is your NEW ACCOUNT REGISTER BALANCE ..... \$ \_\_\_\_\_

#### NOW, with your Account Statement:

1. List your Statement Ending Balance here ..... \$ \_\_\_\_\_
2. Add any deposits not shown on this statement ..... \$ \_\_\_\_\_

#### SUBTOTAL

3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals ..... \$ \_\_\_\_\_
5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal  
This Balance should match your new Account Register Balance ..... \$ \_\_\_\_\_

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

### Important Information

**Change of Address.** Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

**Deposit Agreement.** When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule, which contain the current version of the terms and conditions of your account relationship, may be obtained at our banking centers.

#### Electronic Transfers: In case of errors or questions about your electronic transfers

If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- \* Tell us your name and account number.
- \* Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- \* Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

**Reporting Other Problems.** You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.

**Direct Deposits.** If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.

California

Page 2 of 2



ROCK & REPUBLIC

**ROCK & REPUBLIC ENTERPRISES, INC. - (CO. 01)**

**Bank Reconciliation**

**As of February 31, 2011**

**Checking Account # 2**

**GL Acct# 100-1002-00 / Bank Acct #8810**

<b>Bank Balance</b>	<b>\$</b>	<b>9,055.72</b>
		<hr/>
<b>Ending bank balance</b>	<b>\$</b>	<b>9,055.72</b>
		<hr/>
<b>General Ledger balance</b>		<b>\$9,055.72</b>
		<hr/>
<b>Variance</b>	<b>\$</b>	<b>-</b>
		<hr/>



# Bank of America



0366 P P  
E0-2

MOR-1 (CON'T)

## Your Bank of America Business Advantage Statement

**Statement Period:**  
February 1 through February 28, 2011

**Account Number:** 03669-68810

**Priority Customer Service**  
Call: 1.800.678.1433

**Written Inquiries**  
Bank of America  
Culver City Branch  
PO Box 37176  
San Francisco, CA 94137-0176

CD 03/07 1 0000 205 912 006605 #001 AV 0.335  
ROCK & REPUBLIC ENTERPRISES INC  
CHECKING ACCOUNT #2  
DEBTOR IN POSSESSION #10-11728  
3523 EASTHAM DR  
CULVER CITY CA 90232-2440

Customer since 2003  
Bank of America appreciates your  
business and we enjoy serving you.

Our Online Banking service allows you to check balances, track account activity and more. **With Online Banking you can also view up to 18 months of this statement online.** Enroll at [www.bankofamerica.com/smallbusiness](http://www.bankofamerica.com/smallbusiness).

### ☐ Summary of Your Business Advantage Checking Account

Beginning Balance on 02/01/11	\$9,085.67	Number of electronic checks paid	0
Service Charge	- 29.95	Number of 24 Hour Customer Service Calls	
Ending Balance	\$9,055.72	Self-Service	0
		Assisted	0

### ☐ Important Information About Your Account

A monthly service charge was applied to your account because your account balance was below the average balance requirement. You may be able to avoid this charge by linking other Bank of America accounts and maintaining an average combined balance requirement.

### ☐ Account Activity

Date Posted	Description	Reference #	Debits	Credits	Daily Balance
02/28	Monthly Service Charge		\$ 29.95		\$9,055.72

### ☐ Bank of America: In Balance

To assist you in reconciling your account, we have provided the following summary information. A reconciliation worksheet is printed on the reverse of this page.

- Your ending balance from this statement .....\$9,055.72
- Subtract** the monthly service charge from your checkbook register..... 29.95





ROCK &amp; REPUBLIC

**ROCK & REPUBLIC ENTERPRISES, INC. - (CO. 01)****Bank Reconciliation****As of February 31, 2011****Business Advantage - FSA Account****GL Acct# 100-1010-00 / Bank Acct #6980**

<b>Bank Balance</b>	<b>\$</b>	<b>653.71</b>
<hr/>		
<b>Ending bank balance</b>	<b>\$</b>	<b>653.71</b>
<hr/>		
<b>General Ledger balance</b>		<b>\$653.71</b>
<hr/>		
<b>Variance</b>	<b>\$</b>	<b>-</b>
<hr/>		

**Bank of America**0366 P P  
E0-3

MOR-1 (CON'T)

H

**Your Bank of America  
Business Advantage  
Statement****Statement Period:**  
February 1 through February 28, 2011**Account Number:** 03662-66980**Priority Customer Service**  
Call: 1.800.678.1433**Written Inquiries**  
Bank of America  
Culver City Branch  
PO Box 37176  
San Francisco, CA 94137-0176Customer since 2003  
Bank of America appreciates your  
business and we enjoy serving you.

Our Online Banking service allows you to check balances, track account activity and more. **With Online Banking you can also view up to 18 months of this statement online.** Enroll at [www.bankofamerica.com/smallbusiness](http://www.bankofamerica.com/smallbusiness).

**Summary of Your Business Advantage Checking Account**

Beginning Balance on 02/01/11	\$89.29	Number of electronic checks paid	0
Total Deposits and Credits	+ 2,000.00	Number of 24 Hour Customer Service Calls	
Total Checks, Withdrawals, Transfers, Account Fees	- 1,405.63	Self-Service	0
Service Charge	- 29.95	Assisted	0
Ending Balance	\$653.71		

**Important Information About Your Account**

Help avoid occasional Overdraft & NSF: Returned Item fees. Set up Alerts to get messages by email or text when your balance is low. Use Overdraft Protection to transfer available funds from linked savings, credit card, or credit line to your checking account to help cover items that would overdraw your account. Call us for details.

A monthly service charge was applied to your account because your account balance was below the average balance requirement. You may be able to avoid this charge by linking other Bank of America accounts and maintaining an average combined balance requirement.

**Account Activity**

Date Posted	Description	Reference #	Debits	Credits	Daily Balance
02/01	Discovery Benefi DES:Claim Fund ID:13989900060257 INDN:Rock And Republic Ente Co ID:1900058554 PPD Ref:011031013383175		\$ 392.28		- \$302.99
02/02	Funds Transfer Credit Fdes Nnf 0001304 Nbkecvq			\$ 2,000.00	

Continued on next page

California

Page 1 of 3

Statement Period: February 1 through February 28, 2011  
Account Number: 03662-66980

☐ **Account Activity** Continued

Date Posted	Description	Reference #	Debits	Credits	Daily Balance
02/02	Overdraft Item Fee		\$ 35.00		\$1,662.01
02/04	Discovery Benefi DES:Claim Fund ID:13989900060257 INDN:Rock And Republic Ente Co ID:1900058554 PPD Ref:011034008530585		\$ 252.66		\$1,409.35
02/15	Discovery Benefi DES:Claim Fund ID:13989900060257 INDN:Rock And Republic Ente Co ID:1900058554 PPD Ref:011045013503078		\$ 237.76		\$1,171.59
02/17	Discovery Benefi DES:Claim Fund ID:13989900060257 INDN:Rock And Republic Ente Co ID:1900058554 PPD Ref:011047013664000		\$ 90.38		\$1,081.21
02/25	Discovery Benefi DES:Claim Fund ID:13989900060257 INDN:Rock And Republic Ente Co ID:1900058554 PPD Ref:011055013227953		\$ 397.55		\$683.66
02/28	Monthly Service Charge		\$ 29.95		\$653.71

The original check(s) or image(s) will not be included in this statement for check(s) processed electronically. If your check was not returned at the time of purchase, you will need to contact the merchant for a copy.

☐ **Total Overdraft Fees and NSF: Returned Item Fees**

	Total for This Period	Total Year-to-Date
Total Overdraft Fees	\$35.00	\$35.00
Total NSF: Returned Item Fees	\$0.00	\$0.00

☐ **Bank of America: In Balance**

To assist you in reconciling your account, we have provided the following summary information.  
A reconciliation worksheet is printed on the reverse of this page.

- Your ending balance from this statement.....\$653.71
- **Subtract** non-sufficient funds and/or overdraft fees from your checkbook register..... 35.00
- **Subtract** the monthly service charge from your checkbook register..... 29.95





## How To Balance Your Bank of America Account

### FIRST, start with your Account Register/Checkbook:

1. List your Account Register/Checkbook Balance here ..... \$ \_\_\_\_\_
2. Subtract any service charges or other deductions not previously recorded that are listed on this statement ..... \$ \_\_\_\_\_
3. Add any credits not previously recorded that are listed on this statement (for example interest) ..... \$ \_\_\_\_\_
4. This is your NEW ACCOUNT REGISTER BALANCE ..... \$ \_\_\_\_\_

### NOW, with your Account Statement:

1. List your Statement Ending Balance here ..... \$ \_\_\_\_\_
2. Add any deposits not shown on this statement ..... \$ \_\_\_\_\_

### SUBTOTAL

3. List and total all outstanding checks, ATM, Check Card and other electronic withdrawals

Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals		Checks, ATM, Check Card, Electronic Withdrawals	
Date/Check #	Amount	Date/Check #	Amount	Date/Check #	Amount

4. TOTAL OF OUTSTANDING CHECKS, ATM, Check Card and other electronic withdrawals ..... \$ \_\_\_\_\_
5. Subtract total outstanding checks, ATM, Check Card and other electronic withdrawals from Subtotal  
This Balance should match your new Account Register Balance ..... \$ \_\_\_\_\_

Upon receipt of your statement, differences, if any, should be reported to the bank promptly in writing and in accordance with provisions in your deposit agreement.

### Important Information

**Change of Address.** Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

**Deposit Agreement.** When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule, which contain the current version of the terms and conditions of your account relationship, may be obtained at our banking centers.

#### Electronic Transfers: In case of errors or questions about your electronic transfers

If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- \* Tell us your name and account number.
- \* Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- \* Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

**Reporting Other Problems.** You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.

**Direct Deposits.** If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.

Who: armando

01 - Rock &amp; Republic Enterprises

Page: 1

Mod: 110312

A/P Monthly Check Register

Date: 03/21/11

Pgm: apr171 SAPMC

Period 2011-02 To 2011-02 Bank 01 B OF A CORPORATE

Time: 7:21 pm

Check #	Rec	Check Date	Vendor/Payee	Batch	Ctl #	Ent By	Date	AP Amount	Disc Amount	Check Amount	
306987	R	01/10/11	SU0006 SUPERIOR BIAS BINDI	030047	V006309	alexv	02/08/11	-500.00	.00	-500.00	Void
306998	R	01/10/11	AE0006 AETINA, INC	030004	V006303	alexv	02/02/11	-8105.87	.00	-8105.87	Void
307026	R	01/10/11	TH0003 THE HARTFORD	030047	V006308	alexv	02/08/11	-19068.01	.00	-19068.01	Void
307028	R	01/10/11	VE0003 VERIZON	030015	V006306	alexv	02/04/11	-230.38	.00	-230.38	Void
307029	R	01/10/11	VE0016 VERIZON WIRELESS	030014	V006305	alexv	02/04/11	-878.72	.00	-878.72	Void
307131	R	02/01/11	LA0041 LAUFER GROUP INTERN	029994	P067375	alexv	02/01/11	11034.14	.00	11034.14	
307132	R	02/01/11	CA0062 CASH	029997	P067376	alexv	02/01/11	100.00	.00	100.00	
307133	R	02/02/11	LI0017 LINO BARRALES	030000	P067377	alexv	02/02/11	8276.70	.00	8276.70	
307134	R	02/02/11	AD0003 ADP, INC.	030005	P067390	alexv	02/02/11	768.63	.00	768.63	
307135	R	02/02/11	AD0009 ADVANCED QUALITY LO	030005	P067391	alexv	02/02/11	5190.82	.00	5190.82	
307136	R	02/02/11	BA0028 BARGAINSLA.COM	030005	P067392	alexv	02/02/11	400.00	.00	400.00	
307137	R	02/02/11	FO0002 FOX FABRICS, INC.	030005	P067393	alexv	02/02/11	400.90	.00	400.90	
307138	R	02/02/11	LA0041 LAUFER GROUP INTERN	030005	P067394	alexv	02/02/11	6040.33	.00	6040.33	
307139	R	02/02/11	BR0022 BRAND ID	030005	P067395	alexv	02/02/11	1965.31	.00	1965.31	
307140	R	02/02/11	CO0008 COMPUPUNCH, INC.	030005	P067396	alexv	02/02/11	5108.00	.00	5108.00	
307142	R	02/02/11	TH0056 THE FIRST FINISH, I	030005	P067398	alexv	02/02/11	8466.90	.00	8466.90	
307143	R	02/02/11	UN0028 UNIQUE DENIM C/O M	030005	P067399	alexv	02/02/11	28152.63	.00	28152.63	
307144	R	02/02/11	YO0004 YOONIMEX, INC.	030005	P067401	alexv	02/02/11	4981.55	.00	4981.55	
307145	R	02/02/11	*VOID*	030005	V006304	alexv	02/02/11	.00	.00	.00	Void
307146	R	02/02/11	AN0001 ANDREA BERNHOLITZ	030005	P067402	alexv	02/02/11	286.77	.00	286.77	
307147	R	02/02/11	BR0004 BRITTANY DVORIN	030005	P067403	alexv	02/02/11	250.93	.00	250.93	
307148	R	02/02/11	LI0039 LIDIANA FRANCO HERR	030005	P067404	alexv	02/02/11	272.00	.00	272.00	
307149	R	02/02/11	MI0023 MICHAEL BALL	030005	P067405	alexv	02/02/11	14742.34	.00	14742.34	
307150	R	02/02/11	MI0056 MILTON MORATAYA	030005	P067406	alexv	02/02/11	78.65	.00	78.65	
307151	R	02/02/11	FR0015 FRANSUHASI RODRIGUE	030005	P067407	alexv	02/02/11	340.00	.00	340.00	
307152	R	02/02/11	KO0007 KORINIE O'CONNOR	030005	P067408	alexv	02/02/11	1200.00	.00	1200.00	
307153	R	02/02/11	D20001 D2J, INC	030006	P067409	alexv	02/02/11	60320.02	.00	60320.02	
307154	R	02/03/11	3S0001 3S CORPORATION	030011	P067414	alexv	02/03/11	87.76	.00	87.76	
307155	R	02/03/11	CA0028 CALIFORNIA SWATCH D	030012	P067415	alexv	02/03/11	35.00	.00	35.00	
307156	R	02/03/11	ST0002 STAPLES BUSINESS AD	030012	P067416	alexv	02/03/11	84.42	.00	84.42	
			IV0002 IVY TEVES								
307157	R	02/03/11	SE0001 SEAN'S EMBROIDERY,	030013	P067417	armando	02/03/11	7022.95	.00	7022.95	
307158	R	02/01/11	RK0002 RKF, LLC	030018	P067418	alexv	02/04/11	50000.00	.00	50000.00	Void
307158	R	02/01/11	RK0002 RKF, LLC	030060	V006310	alexv	02/11/11	-50000.00	.00	-50000.00	Void
307159	R	02/07/11	PR0028 PREMIUM DENIM OUTLE	030023	P067419	alexv	02/07/11	485.00	.00	485.00	
307160	R	02/07/11	KA0040 KAROL ANN BERGMAN	030023	P067420	alexv	02/07/11	485.00	.00	485.00	Void
307160	R	02/07/11	KA0040 KAROL ANN BERGMAN	030026	V006307	alexv	02/07/11	-485.00	.00	-485.00	Void
307161	R	02/07/11	UN0009 UNITED LEATHER	030025	P067421	alexv	02/07/11	341.76	.00	341.76	
307162	R	02/07/11	KA0040 KAROL ANN BERGMAN	030028	P067422	alexv	02/07/11	516.25	.00	516.25	
307163	R	02/07/11	3S0001 3S CORPORATION	030035	P067428	alexv	02/07/11	87.76	.00	87.76	
307164	R	02/07/11	350001 3525 EASTHAM LLC	030036	P067429	alexv	02/07/11	89550.00	.00	89550.00	
307165	R	02/08/11	VI0021 VICKY LE	030042	P067431	alexv	02/08/11	3288.31	.00	3288.31	
307166	R	02/08/11	VI0021 VICKY LE	030042	P067432	alexv	02/08/11	4657.50	.00	4657.50	
307167	R	02/08/11	CA0003 CALIFORNIA SUPPLY,	030043	P067433	alexv	02/08/11	500.30	.00	500.30	
307168	R	02/08/11	3S0001 3S CORPORATION	030043	P067434	alexv	02/08/11	131.63	.00	131.63	
307169	R	02/08/11	CA0062 CASH	030043	P067435	alexv	02/08/11	100.00	.00	100.00	
307170	R	02/08/11	PR0028 PREMIUM DENIM OUTLE	030048	P067436	alexv	02/08/11	482.50	.00	482.50	
307171	R	02/08/11	RI0007 RIBBON CONNECTIONS,	030048	P067437	alexv	02/08/11	63.60	.00	63.60	
307172	R	02/09/11	CI0001 CITY OF CULVER CITY	030051	P067438	alexv	02/09/11	245.00	.00	245.00	
307173	R	02/09/11	ES0007 ESTHER PAIK	030052	P067439	alexv	02/09/11	3672.38	.00	3672.38	

Who: armando

01 - Rock &amp; Republic Enterprises

Page: 2

Mod: 110312

A/P Monthly Check Register

Date: 03/21/11

Pgm: apr171 SAPMC

Period 2011-02 To 2011-02 Bank 01 B OF A CORPORATE

Time: 7:21 pm

Check #	Rec	Check Date	Vendor/Payee	Batch	Ctl #	Ent By	Date	AP Amount	Disc Amount	Check Amount
307174	R	02/10/11	PR0028 PREMIUM DENIM OUTLE	030056	P067440	alexv	02/10/11	190.00	.00	190.00
307175	R	02/10/11	CA0028 CALIFORNIA SWATCH D	030056	P067441	alexv	02/10/11	315.00	.00	315.00
307176	R	02/10/11	JE0017 JEAN GENIE	030059	P067442	alexv	02/10/11	7141.50	.00	7141.50
307177	R	02/10/11	UN0028 UNIQUE DENIM C/O M	030059	P067443	alexv	02/10/11	23073.50	.00	23073.50
307178	R	02/11/11	RK0002 RKF, LLC	030061	P067444	alexv	02/11/11	50000.00	.00	50000.00
307179	R	02/11/11	ST0002 STAPLES BUSINESS AD	030062	P067447	alexv	02/11/11	85.24	.00	85.24
			IV0002 IVY TEVES							
307180	R	02/11/11	LI0015 LILI FAKHARI	030065	P067448	alexv	02/11/11	2630.70	.00	2630.70
307181	R	02/11/11	UN0009 UNITED LEATHER	030066	P067449	alexv	02/11/11	1533.01	.00	1533.01
307182	R	02/14/11	AN0001 ANDREA BERNHOLTZ	030070	P067450	alexv	02/14/11	5818.16	.00	5818.16
307183	R	02/14/11	BR0004 BRITTANY DVORIN	030070	P067451	alexv	02/14/11	200.38	.00	200.38
307184	R	02/14/11	CR0019 CRYSTAL MASON	030070	P067452	alexv	02/14/11	67.70	.00	67.70
307185	R	02/14/11	KE0013 KENT ROSS	030070	P067453	alexv	02/14/11	174.00	.00	174.00
307186	R	02/14/11	LI0039 LIDIANA FRANCO HERR	030070	P067454	alexv	02/14/11	680.00	.00	680.00
307187	R	02/14/11	LI0015 LILI FAKHARI	030070	P067455	alexv	02/14/11	2000.00	.00	2000.00
307188	R	02/14/11	LI0017 LINO BARRALES	030070	P067456	alexv	02/14/11	471.53	.00	471.53
307189	R	02/14/11	MI0023 MICHAEL BALL	030070	P067457	alexv	02/14/11	11606.33	.00	11606.33
307190	R	02/14/11	VI0025 VIET DO	030070	P067458	alexv	02/14/11	374.40	.00	374.40
307191	R	02/14/11	BA0025 BAYLANE, INC	030070	P067459	alexv	02/14/11	1400.00	.00	1400.00
307192	R	02/14/11	FR0015 FRANSUHASI RODRIGUE	030070	P067460	alexv	02/14/11	612.00	.00	612.00
307193	R	02/14/11	KO0007 KORINIE O'CONNOR	030070	P067461	alexv	02/14/11	800.00	.00	800.00
307194	R	02/14/11	JA0003 JANE LEE	030070	P067462	alexv	02/14/11	2977.85	.00	2977.85
307195	R	02/14/11	D20001 D2J, INC	030071	P067463	armando	02/14/11	30000.00	.00	30000.00
307196	R	02/15/11	YO0004 YOONIMEX, INC.	030075	P067476	alexv	02/15/11	6054.85	.00	6054.85
307197	R	02/15/11	CO0008 COMPUPUNCH, INC.	030075	P067477	alexv	02/15/11	15899.45	.00	15899.45
307198	R	02/15/11	UN0028 UNIQUE DENIM C/O M	030075	P067478	alexv	02/15/11	20183.00	.00	20183.00
307199	R	02/15/11	JE0017 JEAN GENIE	030075	P067479	alexv	02/15/11	7167.50	.00	7167.50
307200	R	02/15/11	*VOID*	030075	V006312	alexv	02/15/11	.00	.00	.00 Void
307201	R	02/15/11	D20001 D2J, INC	030075	P067480	alexv	02/15/11	20695.71	.00	20695.71
307202	R	02/15/11	TO0018 TOP JEANS CORP	030076	P067481	alexv	02/15/11	1391.00	.00	1391.00
307203	R	02/16/11	AL0080 ALLISON GIMBEL	030079	P067494	alexv	02/16/11	626.51	.00	626.51
307204	R	02/16/11	RO0036 ROSANNA EUSEBIO	030079	P067495	alexv	02/16/11	1003.23	.00	1003.23
307205	R	02/16/11	AE0006 AETINA, INC	030080	P067496	alexv	02/16/11	38811.18	.00	38811.18
307206	R	02/16/11	CI0018 CIGNA HEALTHCARE	030080	P067497	alexv	02/16/11	4987.28	.00	4987.28
307207	R	02/16/11	DI0011 DISCOVERY BENEFITS	030080	P067498	alexv	02/16/11	219.67	.00	219.67
307208	R	02/16/11	DO0004 DOWNTOWN ELECTRIC,	030080	P067499	alexv	02/16/11	686.52	.00	686.52
307209	R	02/16/11	IN0001 INNOVATIVE SYSTEMS,	030080	P067500	alexv	02/16/11	1282.56	.00	1282.56
307210	R	02/16/11	PE0023 PERFECT PROTECTIVE	030080	P067501	alexv	02/16/11	5471.25	.00	5471.25
307211	R	02/16/11	PR0022 PREMIUM FINANCING S	030080	P067502	alexv	02/16/11	9634.54	.00	9634.54
307212	R	02/16/11	SO0003 SOUTHERN CALIFORNIA	030080	P067503	alexv	02/16/11	2584.17	.00	2584.17
307213	R	02/16/11	TH0003 THE HARTFORD	030080	P067504	alexv	02/16/11	19068.01	.00	19068.01
307214	R	02/16/11	UN0017 UNUM LIFE INSURANCE	030080	P067505	alexv	02/16/11	423.23	.00	423.23
307215	R	02/16/11	MI0023 MICHAEL BALL	030080	P067506	alexv	02/16/11	33400.00	.00	33400.00
307216	R	02/16/11	3S0001 3S CORPORATION	030080	P067507	alexv	02/16/11	175.52	.00	175.52 Void
307216	R	02/16/11	3S0001 3S CORPORATION	030091	V006314	alexv	02/18/11	-175.52	.00	-175.52 Void
307217	R	02/17/11	AD0009 ADVANCED QUALITY LO	030081	P067508	alexv	02/17/11	7298.33	.00	7298.33
307218	R	02/17/11	RF0001 RFM CONSULTING GROU	030082	P067509	alexv	02/17/11	3000.00	.00	3000.00
307219	R	02/17/11	TM0009 T MOBILE - 9678	030082	P067510	alexv	02/17/11	231.51	.00	231.51
307220	R	02/17/11	*VOID*	030086	V006313	alexv	02/17/11	.00	.00	.00 Void
307221	R	02/17/11	CA0010 PETTY CASH	030086	P067511	alexv	02/17/11	100.00	.00	100.00
			IV0002 IVY TEVES							

Who: armando

01 - Rock &amp; Republic Enterprises

Page: 3

Mod: 110312

A/P Monthly Check Register

Date: 03/21/11

Pgm: apr171 SAPMC

Period 2011-02 To 2011-02 Bank 01 B OF A CORPORATE

Time: 7:21 pm

Check #	Rec	Check Date	Vendor/Payee	Batch	Ctl #	Ent By	Date	AP Amount	Disc Amount	Check Amount
307222	R	02/18/11	3S0001 3S CORPORATION VI0025 VIET DO	030093	P067512	alexv	02/18/11	175.51	.00	175.51
307223	R	02/18/11	MA0150 MARCELINO GONZALES	030093	P067513	alexv	02/18/11	259.80	.00	259.80
307224	R	02/18/11	LE0005 LESLIE FUENTES	030093	P067514	alexv	02/18/11	760.00	.00	760.00
307225	R	02/18/11	ME0034 MELISSA PIZZUTO	030093	P067515	alexv	02/18/11	740.52	.00	740.52
307226	R	02/18/11	SA0048 SAM CHANACHOK (DO N	030093	P067516	alexv	02/18/11	1194.93	.00	1194.93 Void
307226	R	02/18/11	SA0048 SAM CHANACHOK (DO N	030101	V006315	alexv	02/18/11	-1194.93	.00	-1194.93 Void
307227	R	02/18/11	CR0007 CRISTINA DE AGUILAR	030093	P067517	alexv	02/18/11	144.00	.00	144.00
307228	R	02/18/11	GA0016 GABRIEL GONZALES CO	030093	P067518	alexv	02/18/11	227.25	.00	227.25
307229	R	02/18/11	RA0021 RAFAEL ALVIRDE	030093	P067519	alexv	02/18/11	464.00	.00	464.00
307230	R	02/18/11	SU0023 SUSAN HERNANDEZ	030093	P067520	alexv	02/18/11	1380.00	.00	1380.00
307231	R	02/18/11	BE0005 BENILEY BEVERLY HILL	030093	P067521	alexv	02/18/11	4657.91	.00	4657.91
307232	R	02/18/11	CA0003 CALIFORNIA SUPPLY,	030094	P067522	alexv	02/18/11	224.52	.00	224.52
307233	R	02/18/11	*VOID*	030102	V006316	alexv	02/18/11	.00	.00	.00 Void
307234	R	02/18/11	VA0016 VACHIRAPORN CHANACH	030102	P067523	alexv	02/18/11	1194.93	.00	1194.93
307235	R	02/22/11	KA0029 KATHY HOFFMAN	030104	P067524	alexv	02/22/11	3192.89	.00	3192.89
307236	R	02/22/11	JE0058 JESSICA BARRAGAN	030104	P067525	alexv	02/22/11	1058.89	.00	1058.89
307237	R	02/22/11	ME0036 MEGAN M. KLOPP	030104	P067526	alexv	02/22/11	581.80	.00	581.80
307238	R	02/22/11	VI0024 VIVIANA VAN HORST	030104	P067527	alexv	02/22/11	804.74	.00	804.74 Void
307238	R	02/22/11	VI0024 VIVIANA VAN HORST	030138	V006323	alexv	03/01/11	-804.74	.00	-804.74 Void
307239	R	02/22/11	TI0015 TIANA H. VALDEZ	030104	P067528	alexv	02/22/11	1544.45	.00	1544.45
307240	R	02/22/11	BR0042 BRITTANY MCNEELY	030104	P067529	alexv	02/22/11	692.01	.00	692.01
307241	R	02/22/11	RI0025 RICHARD SANCHEZ	030104	P067530	alexv	02/22/11	5241.48	.00	5241.48
307242	R	02/22/11	CO0075 COPIER TRANSPORT	030105	P067531	alexv	02/22/11	706.00	.00	706.00
307243	R	02/22/11	OF0005 OFELIA DIAZ	030105	P067532	alexv	02/22/11	300.00	.00	300.00
307244	R	02/22/11	LA0074 LA CIENEGA JEFFERSON	030105	P067533	alexv	02/22/11	600.00	.00	600.00
307245	R	02/24/11	*VOID*	030108	V006320	alexv	02/24/11	.00	.00	.00 Void
307246	R	02/24/11	*VOID*	030108	V006321	alexv	02/24/11	.00	.00	.00 Void
307247	R	02/24/11	TI0015 TIANA H. VALDEZ	030108	P067534	alexv	02/24/11	1912.85	.00	1912.85 Void
307247	R	02/24/11	TI0015 TIANA H. VALDEZ	030119	V006322	alexv	02/24/11	-1912.85	.00	-1912.85 Void
307248	R	02/24/11	VI0024 VIVIANA VAN HORST	030108	P067535	alexv	02/24/11	422.97	.00	422.97
307249	R	02/24/11	TI0015 TIANA H. VALDEZ	030109	P067536	alexv	02/24/11	368.40	.00	368.40
307250	R	02/24/11	AD0009 ADVANCED QUALITY LO	030121	P067537	alexv	02/24/11	25347.67	.00	25347.67
307252	R	02/24/11	DI0026 DICKENS ELECTRIC	030121	P067539	alexv	02/24/11	2375.60	.00	2375.60
307254	R	02/24/11	FO0003 FOUR SEASON PAINTIN	030121	P067541	alexv	02/24/11	3909.00	.00	3909.00
307255	R	02/24/11	IN0001 INNOVATIVE SYSTEMS,	030121	P067542	alexv	02/24/11	3003.05	.00	3003.05
307256	R	02/24/11	MI0046 MINUK KIM	030121	P067543	alexv	02/24/11	4300.00	.00	4300.00
307257	R	02/24/11	PE0023 PERFECT PROTECTIVE	030121	P067544	alexv	02/24/11	2760.00	.00	2760.00
307258	R	02/24/11	PI0001 PITNEY BOWES	030121	P067546	alexv	02/24/11	2805.90	.00	2805.90
307259	R	02/24/11	RF0001 RFM CONSULTING GROU	030121	P067547	alexv	02/24/11	1500.00	.00	1500.00
307260	R	02/24/11	SO0003 SOUTHERN CALIFORNIA	030121	P067548	alexv	02/24/11	2996.05	.00	2996.05
307261	R	02/24/11	VI0021 VICKY LE	030121	P067549	alexv	02/24/11	273.65	.00	273.65
307262	R	02/24/11	D20001 D2J, INC	030121	P067550	alexv	02/24/11	50000.00	.00	50000.00
307263	R	02/24/11	AD0001 ADAM BICE	030121	P067551	alexv	02/24/11	494.84	.00	494.84
307264	R	02/24/11	CA0063 CAESAR PENNEY	030121	P067552	alexv	02/24/11	106.07	.00	106.07
307265	R	02/24/11	CH0004 CHAD KLDSTRUP	030121	P067553	alexv	02/24/11	457.82	.00	457.82
307266	R	02/24/11	KE0013 KENT ROSS	030121	P067554	alexv	02/24/11	224.00	.00	224.00
307267	R	02/24/11	LI0039 LIDIANA FRANCO HERR	030121	P067555	alexv	02/24/11	340.00	.00	340.00
307268	R	02/24/11	MA0104 MATTHEW FRITCH	030121	P067556	alexv	02/24/11	300.75	.00	300.75
307269	R	02/24/11	MI0056 MILTON MORATAYA	030121	P067557	alexv	02/24/11	578.19	.00	578.19

Who: armando

01 - Rock &amp; Republic Enterprises

Page: 4

Mod: 110312

A/P Monthly Check Register

Date: 03/21/11

Pgm: apr171 SAPMC

Period 2011-02 To 2011-02 Bank 01 B OF A CORPORATE

Time: 7:21 pm

Check #	Rec	Check Date	Vendor/Payee	Batch	Ctl #	Ent By	Date	AP Amount	Disc Amount	Check Amount
307270	R	02/24/11	CR0007 CRISTINA DE AGUILAR	030121	P067559	alexv	02/24/11	1048.00	.00	1048.00
307271	R	02/24/11	FR0015 FRANSUHASI RODRIGUE	030121	P067560	alexv	02/24/11	340.00	.00	340.00
307272	R	02/24/11	GA0016 GABRIEL GONZALES CO	030121	P067561	alexv	02/24/11	367.50	.00	367.50
307273	R	02/24/11	JA0053 JACKIE GONZALEZ	030121	P067562	alexv	02/24/11	1412.66	.00	1412.66
307274	R	02/24/11	JA0056 JAIME ALVIRDE	030121	P067563	alexv	02/24/11	152.00	.00	152.00
307275	R	02/24/11	LE0027 LESBIA HERRERA	030121	P067564	alexv	02/24/11	204.00	.00	204.00
307276	R	02/24/11	LE0005 LESLIE FUENIES	030121	P067565	alexv	02/24/11	992.00	.00	992.00
307277	R	02/24/11	RA0021 RAFAEL ALVIRDE	030121	P067566	alexv	02/24/11	1096.00	.00	1096.00
307278	R	02/24/11	ME0034 MELISSA PIZZUTO	030121	P067567	alexv	02/24/11	1102.32	.00	1102.32
307279	R	02/24/11	VA0016 VACHIRAPORN CHANACH	030121	P067569	alexv	02/24/11	1035.04	.00	1035.04
307280	R	02/25/11	CI0022 CIT TECHNOLOGY FINA	030123	P067570	alexv	02/25/11	15192.63	.00	15192.63
307281	R	02/25/11	DI0026 DICKENS ELECTRIC	030128	P067571	alexv	02/25/11	1818.25	.00	1818.25
307282	R	02/28/11	MI0023 MICHAEL BALL	030130	P067583	alexv	02/28/11	25000.00	.00	25000.00
307283	R	02/28/11	AL0052 ALPI USA PACIFIC IN	030131	P067584	alexv	02/28/11	7153.91	.00	7153.91
307284	R	02/28/11	CA0021 CANON BUSINESS SOLU	030135	P067592	alexv	02/28/11	582.43	.00	582.43
307285	R	02/28/11	CO0016 COSTCO WHOLESALE	030136	P067593	alexv	02/28/11	977.38	.00	977.38
10000535	R	02/02/11	JO0053 JOSE CASTELLON	030001	P067378	alexv	02/02/11	920.10	.00	920.10
10000536	R	02/02/11	JU0023 JUSTIN MEISTER	030001	P067379	alexv	02/02/11	914.76	.00	914.76
10000537	R	02/02/11	FE0002 FERNANDO SERVIN	030001	P067380	alexv	02/02/11	1067.19	.00	1067.19
10000538	R	02/02/11	MA0020 MARIA LOPEZ	030001	P067381	alexv	02/02/11	962.92	.00	962.92
10000539	R	02/02/11	AL0004 ALBERTO SERVIN	030001	P067382	alexv	02/02/11	1197.23	.00	1197.23
10000540	R	02/02/11	BR0039 BRITTANY BAUMANN	030001	P067383	alexv	02/02/11	1066.24	.00	1066.24
10000541	R	02/02/11	MI0065 MILES JEFFRIES	030001	P067384	alexv	02/02/11	1154.07	.00	1154.07
10000542	R	02/02/11	AL0077 ALEXANDRA MACIEL	030001	P067385	alexv	02/02/11	454.36	.00	454.36
10000543	R	02/02/11	DW0001 DWAYNE MCNEIL	030001	P067386	alexv	02/02/11	658.22	.00	658.22
10000544	R	02/02/11	JO0056 JOSE MOREL	030001	P067387	alexv	02/02/11	459.72	.00	459.72
10000545	R	02/02/11	JE0052 JESSICA PURTELL	030001	P067388	alexv	02/02/11	471.05	.00	471.05
10000546	R	02/02/11	RI0021 RIKU SAWAI	030001	P067389	alexv	02/02/11	406.82	.00	406.82
10000547	R	02/16/11	JO0053 JOSE CASTELLON	030078	P067482	alexv	02/16/11	929.69	.00	929.69
10000548	R	02/16/11	JU0023 JUSTIN MEISTER	030078	P067483	alexv	02/16/11	914.77	.00	914.77
10000549	R	02/16/11	FE0002 FERNANDO SERVIN	030078	P067484	alexv	02/16/11	1094.79	.00	1094.79
10000550	R	02/16/11	MA0020 MARIA LOPEZ	030078	P067485	alexv	02/16/11	1165.13	.00	1165.13
10000551	R	02/16/11	AL0004 ALBERTO SERVIN	030078	P067486	alexv	02/16/11	1798.42	.00	1798.42
10000552	R	02/16/11	BR0039 BRITTANY BAUMANN	030078	P067487	alexv	02/16/11	972.20	.00	972.20
10000553	R	02/16/11	MI0065 MILES JEFFRIES	030078	P067488	alexv	02/16/11	1538.51	.00	1538.51
10000554	R	02/16/11	AL0077 ALEXANDRA MACIEL	030078	P067489	alexv	02/16/11	427.23	.00	427.23
10000555	R	02/16/11	DW0001 DWAYNE MCNEIL	030078	P067490	alexv	02/16/11	606.74	.00	606.74
10000556	R	02/16/11	JO0056 JOSE MOREL	030078	P067491	alexv	02/16/11	315.44	.00	315.44
10000557	R	02/16/11	JE0052 JESSICA PURTELL	030078	P067492	alexv	02/16/11	211.00	.00	211.00
10000558	R	02/16/11	RI0021 RIKU SAWAI	030078	P067493	alexv	02/16/11	271.72	.00	271.72
021511-WO	R	02/15/11	AE0006 AETNA, INC	030069	P067475	alexv	02/15/11	.00	.00	.00
020111-W20	R	02/01/11	RE0036 RELATIONAL TECHNOLO	030009	P067410	alexv	02/03/11	15314.62	.00	15314.62
020211-W20	R	02/02/11	AD0020 ADP	030009	P067411	alexv	02/03/11	223499.61	.00	223499.61
020211-W21	R	02/02/11	AD0020 ADP	030009	P067412	alexv	02/03/11	129181.17	.00	129181.17
020211-W22	R	02/02/11	DO0019 DONLIN, RECANO & CO	030009	P067413	alexv	02/03/11	1000.00	.00	1000.00
020211-W23	R	02/02/11	RO0003 ROCK AND REPUBLIC	030072	P067465	armando	02/14/11	2000.00	.00	2000.00
020411-W02	R	02/04/11	AD0003 ADP, INC.	030072	P067466	armando	02/14/11	1500.00	.00	1500.00
020411-W03	R	02/04/11	CO0009 CON EDISON	030072	P067467	armando	02/14/11	50.72	.00	50.72
020411-W07	R	02/04/11	UP0004 UPS	030072	P067468	armando	02/14/11	20.00	.00	20.00
020411-W20	R	02/04/11	AC0007 ACTION CARTING	030129	P067572	alexv	02/28/11	354.72	.00	354.72



Who: armando

01 - Rock &amp; Republic Enterprises

Page: 5

Mod: 110312

A/P Monthly Check Register

Date: 03/21/11

Pgm: apr171 SAPMC

Period 2011-02 To 2011-02 Bank 01 B OF A CORPORATE

Time: 7:21 pm

Check #	Rec	Check Date	Vendor/Payee	Batch	Ctl #	Ent By	Date	AP Amount	Disc Amount	Check Amount
020411-W21	R	02/04/11	AI0013 AIR PARK INTERNATIO	030129	P067573	alexv	02/28/11	475.00	.00	475.00
020411-W22	R	02/04/11	OL0006 OLIMPIAS SPA	030129	P067574	alexv	02/28/11	254.23	.00	254.23
020711-W02	R	02/07/11	BU0002 U. S. BUREAU OF CUS	030072	P067469	armando	02/14/11	565.28	.00	565.28
020711-W20	R	02/07/11	TW0003 TWIN DRAGON MARKET	030129	P067575	alexv	02/28/11	28016.66	.00	28016.66
021011-W01	R	02/10/11	BU0002 U. S. BUREAU OF CUS	030072	P067470	armando	02/14/11	32778.39	.00	32778.39
021111-W02	R	02/11/11	BU0002 U. S. BUREAU OF CUS	030072	P067471	armando	02/14/11	5724.64	.00	5724.64
021111-W03	R	02/11/11	UP0004 UPS	030072	P067472	armando	02/14/11	20.00	.00	20.00
021111-W04	R	02/11/11	AD0003 ADP, INC.	030072	P067473	armando	02/14/11	335.48	.00	335.48
021111-W20	R	02/11/11	PL0010 PLATINUM DESIGN GRO	030129	P067576	alexv	02/28/11	19840.50	.00	19840.50
021411-W01	R	02/28/11	BU0002 U. S. BUREAU OF CUS	030244	P067785	armando	03/20/11	4449.82	.00	4449.82
021511-W20	R	02/15/11	BA0018 BANC OF AMERICA LEA	030129	P067577	alexv	02/28/11	8612.36	.00	8612.36
021511-W21	R	02/15/11	DI0011 DISCOVERY BENEFITS	030129	P067578	alexv	02/28/11	75.00	.00	75.00
021511-W22	R	02/15/11	TR0003 TRC CANDIANI DENIM	030129	P067579	alexv	02/28/11	317.46	.00	317.46
021611-W20	R	02/16/11	AD0020 ADP	030129	P067580	alexv	02/28/11	220907.24	.00	220907.24
021611-W21	R	02/16/11	AD0020 ADP	030129	P067581	alexv	02/28/11	119494.93	.00	119494.93
021811-W01	R	02/28/11	AD0003 ADP, INC.	030244	P067784	armando	03/20/11	78.40	.00	78.40
021811-W20	R	02/18/11	CO0009 CON EDISON	030129	P067582	alexv	02/28/11	504.62	.00	504.62
021811-W21	R	02/18/11	CO0009 CON EDISON	030129	P067586	alexv	02/28/11	263.76	.00	263.76
021811-W23	R	02/18/11	UP0004 UPS	030129	P067587	alexv	02/28/11	75.00	.00	75.00
021811-W24	R	02/18/11	KI0014 KIPAS TEXTILES (DEN	030129	P067588	alexv	02/28/11	17003.71	.00	17003.71
			KI0015 KIPAS TEXTILES							
022211-W20	R	02/22/11	CH0016 CHASE AUTO FINANCE	030129	P067589	alexv	02/28/11	2000.00	.00	2000.00
022211-W21	R	02/22/11	CH0016 CHASE AUTO FINANCE	030129	P067590	alexv	02/28/11	2000.00	.00	2000.00
022211-W22	R	02/22/11	PA0048 PACIFIC WHOLESALE,	030129	P067595	alexv	03/01/11	35000.00	.00	35000.00
022211-W23	R	02/22/11	CO0068 COLEMAN FROST, LLP	030129	P067596	alexv	03/01/11	10000.00	.00	10000.00
022411-W01	R	02/28/11	AD0003 ADP, INC.	030244	P067782	armando	03/20/11	2030.50	.00	2030.50
022411-W20	R	02/24/11	NE0014 NEW EDGE NETWORKS	030207	P067683	alexv	03/11/11	5593.64	.00	5593.64
022511-W01	R	02/28/11	AD0003 ADP, INC.	030244	P067783	armando	03/20/11	517.43	.00	517.43
022511-W20	R	03/25/11	UP0004 UPS	030207	P067684	alexv	03/11/11	93.58	.00	93.58
022811-W20	R	02/28/11	BE0009 BENTLEY FINANCIAL S	030207	P067685	alexv	03/11/11	3885.02	.00	3885.02
022811-W21	R	02/28/11	RU0006 RUESCH INTERNATIONA	030207	P067686	alexv	03/11/11	60.00	.00	60.00
B OF A CORPORATE Total =>								1682372.41	.00	1682372.41

**MOR-1 (CON'T)**

Who: armando  
Mod: 110312  
Pgm: apr171 SAPMC

01 - Rock & Republic Enterprises  
A/P Monthly Check Register  
Period 2011-02 To 2011-02 Bank 15 AMEX DEPOSIT

Page: 6  
Date: 03/21/11  
Time: 7:21 pm

Check #	Rec	Check Date	Vendor/Payee	Batch	Ctl #	Ent By	Date	AP Amount	Disc Amount	Check Amount
013111-W20 R		01/31/11	RC0002 RCN	030038	P067430	alexv	02/07/11	879.94	.00	879.94
AMEX DEPOSIT Total =>								879.94	.00	879.94



# Rock & Republic Enterprises, Inc.

## Statements of Operations

	2011		
	<u>Feb</u>	<u>Cumulative- Filing to Date</u>	<u>Sales</u>
<i>Revenue</i>			
Gross Sales	2,387.9	4,322.5	119.8%
<i>Total Revenue</i>	2,387.9	4,322.5	119.8%
<i>Dilution</i>			
Discounts	(113.0)	(135.7)	-3.8%
Returns & Allowances	(133.9)	(577.5)	-16.0%
<i>Total Dilution</i>	(246.9)	(713.1)	
	-10.3%		
<b>Net sales</b>	<b>2,140.9</b>	<b>3,609.3</b>	100.0%
<i>Cost of goods sold</i>	1,561.9	2,669.2	
<b>Gross profit</b>	<b>579.0</b>	<b>940.2</b>	26.0%
<u><i>Operating expenses</i></u>			
<i>Administrative</i>			
Salaries - Admin	53.3	132.5	3.7%
Payroll taxes - Admin	5.1	17.4	0.5%
Emp Benefits:Health - Admin	43.2	39.4	1.1%
Emp Benefits:401k - Admin	0.0	0.0	0.0%
Emp Benefits: Vac- Admin	0.0	(40.8)	-1.1%
Emp Benefits: Other- Admin	0.0	0.0	0.0%
W/Comp ins - Admin	0.0	19.2	0.5%
Subscriptions - Admin	0.0	0.0	0.0%
Automobile - Admin	(3.1)	6.4	0.2%
Computer expense - Admin	0.0	0.0	0.0%
Entertainment & meals - Admin	0.1	0.1	0.0%
Equipment rental - Admin	7.4	16.3	0.5%
Bank charges - Admin	3.3	3.6	0.1%
Penalties & Late Fees - Admin	0.6	0.6	0.0%
Interest Expense - Admin	51.0	102.2	2.8%
Interest Income - Admin	(0.0)	(0.0)	0.0%
Factor - interest - Admin	0.0	0.0	0.0%
Factor - other - Admin	0.0	0.0	0.0%
Freight Out - Admin	0.5	1.0	0.0%
Insurance - general - Admin	4.1	29.6	0.8%
Office supplies - Admin	2.2	5.0	0.1%
Other income - Admin	(25.9)	(26.0)	-0.7%
Outside services - Admin	10.6	22.0	0.6%
Professional fees - Legal Othr	20.9	38.2	1.1%
Rent - Admin	89.6	89.6	2.5%
Repairs & maintenance - Admin	(0.1)	0.5	0.0%
Reorganization Fees	389.1	967.4	26.8%
Security - Admin	2.0	2.2	0.1%
Taxes & licenses - Admin	45.8	45.8	1.3%
Telephone/Communications - Admin	8.7	24.4	0.7%
Travel - Admin	0.1	0.1	0.0%
Utilities - Admin	1.6	11.2	0.3%
Web Hosting - Admin	1.5	5.5	0.2%
Misc expenses - Admin	0.3	1.1	0.0%
<i>Total Administrative</i>	<b>719.4</b>	<b>1,531.9</b>	42.4%

# Rock & Republic Enterprises, Inc.

## Statements of Operations

	<b>2011</b>		
	<b>Feb</b>	<b>Cumulative- Filing to Date</b>	<b>Sales</b>
<i>Customer Services</i>			
Salaries - CS	16.3	38.7	1.1%
Payroll taxes - CS	1.3	5.2	0.1%
Emp Benefits:Health - CS	(0.1)	(0.6)	0.0%
Emp Benefits: Vac- CS	0.0	(16.7)	-0.5%
Freight - CS	0.0	0.4	0.0%
Travel - CS	0.0	0.0	0.0%
<b>Total Customer Services</b>	<b>17.4</b>	<b>27.0</b>	0.7%
<i>Design</i>			
Salaries - Dsgn	35.8	100.8	2.8%
Payroll taxes - Dsgn	2.7	15.7	0.4%
Emp Benefits:health - Dsgn	(0.5)	(3.4)	-0.1%
Emp Benefits:Vac - Dsgn	0.0	(65.3)	-1.8%
Subscriptions - Dsgn	0.0	0.0	0.0%
Travel - Dsgn	0.0	0.0	0.0%
Auto Expenses - Dsgn	0.0	0.0	0.0%
Office supplies - Dsgn	0.2	0.4	0.0%
Outside services - Dsgn	4.0	4.0	0.1%
Sample Fabric - Dsgn	2.9	5.8	0.2%
Sample Trim - Dsgn	0.2	0.2	0.0%
Sample Freight/Duty - Dsgn	1.2	1.3	0.0%
Sample Labor - Dsgn	3.1	3.6	0.1%
Sample Finished Goods - Dsgn	2.7	2.9	0.1%
Fit Model - Dsgn	1.3	6.4	0.2%
<b>Total Design</b>	<b>54.3</b>	<b>73.5</b>	2.0%
<i>Executive</i>			
Salaries - Exec	208.6	414.4	11.5%
Payroll taxes - Exec	6.9	31.3	0.9%
Emp Benefits: Vac- Exec	0.0	(28.1)	-0.8%
<b>Total Executive</b>	<b>249.9</b>	<b>417.6</b>	11.6%
<i>Finance</i>			
Salaries - Fin	22.7	45.9	1.3%
Payroll taxes - Fin	1.9	6.3	0.2%
Emp Benefits:Health - Fin	(0.8)	(2.7)	-0.1%
Emp Benefits: Vac- Fin	0.0	(14.9)	-0.4%
Freight - Fin	0.0	0.0	0.0%
<b>Total Finance</b>	<b>23.8</b>	<b>34.5</b>	1.0%
<i>Operations</i>			
Salaries - Oper	16.2	29.2	0.8%
Payroll taxes - Oper	1.4	3.1	0.1%
Emp Benefits:health - Oper	(0.2)	(0.5)	0.0%
Emp Benefits:Vac - Oper	0.0	(2.3)	-0.1%
<b>Total Operations</b>	<b>17.3</b>	<b>29.5</b>	0.8%
<i>P/R &amp; Marketing</i>			
Salaries - PR/Mtkg	0.0	2.9	0.1%
Payroll taxes - PR/Mtkg	0.0	1.0	0.0%
Emp Benefits:health - PR/Mtkg	0.0	(0.2)	0.0%
Emp Benefits:Vac - PR/Mtkg	0.0	(4.7)	-0.1%

# Rock & Republic Enterprises, Inc.

## Statements of Operations

	2011		
	Feb	Cumulative- Filing to Date	Sales
Subscriptions - PR/Mtkg	0.0	0.0	0.0%
Travel - PR/Mtkg	0.0	0.0	0.0%
Entertainment & Meals - PR/Mtkg	0.0	0.0	0.0%
Auto Expenses - PR/Mtkg	0.0	0.0	0.0%
Delivery Expense - PR/Mtkg	0.2	0.4	0.0%
Other expenses - PR/Mtkg	0.0	0.0	0.0%
Promo - PR/Mtkg	4.6	4.6	0.1%
Advertising - PR/Mtkg	12.9	270.0	7.5%
Fashion Show - PR/Mtkg	0.0	0.0	0.0%
Events & Press - PR/Mtkg	13.8	14.8	0.4%
Professional Fees - PR/Mtkg	0.0	3.8	0.1%
Web Hosting - PR/Mtkg	0.0	0.0	0.0%
<i>Total P/R &amp; Marketing</i>	<b>31.6</b>	<b>292.6</b>	8.1%
<i>Pre-Production</i>			
Salaries - Pre Prod	68.7	134.1	3.7%
Payroll taxes - Pre Prod	6.4	15.2	0.4%
Emp Benefits:health - Pre Prod	(0.6)	(1.5)	0.0%
Emp Benefits:Vac - Pre Prod	0.0	(2.2)	-0.1%
Auto Expenses - Pre Prod	0.4	1.2	0.0%
Office supplies - Pre Prod	0.0	0.9	0.0%
Sample Labor - Pre Prod	0.2	4.9	0.1%
<i>Total Pre-Production</i>	<b>85.7</b>	<b>163.7</b>	4.5%
<i>Production</i>			
Salaries - Prod	32.2	70.7	2.0%
Payroll taxes - Prod	2.9	9.9	0.3%
Emp Benefits:health - Prod	(0.5)	(1.8)	-0.1%
Emp Benefits:Vac - Prod	0.0	(19.6)	-0.5%
Auto Expenses - Prod	0.0	0.0	0.0%
Other expenses - Prod	0.0	0.3	0.0%
<i>Total Production</i>	<b>34.6</b>	<b>59.5</b>	1.6%
<i>Quality Control</i>			
Salaries - QC	17.2	29.5	0.8%
Payroll taxes - QC	1.5	4.4	0.1%
Emp Benefits:health - QC	(0.2)	(0.6)	0.0%
Emp Benefits:Vac - QC	0.0	(19.4)	-0.5%
Auto Expenses - QC	0.8	1.3	0.0%
<i>Total Quality Contro.</i>	<b>19.4</b>	<b>15.2</b>	0.4%
<i>Selling</i>			
Salaries - Sellg	39.4	102.1	2.8%
Payroll taxes - Sellg	3.4	13.6	0.4%
Emp Benefits:health - Sellg	(0.5)	(2.4)	-0.1%
Emp Benefits:401K - Sellg	0.0	(0.3)	0.0%
Emp Benefits:Vac - Sellg	0.0	(10.7)	-0.3%
W/Comp ins - Sellg	0.4	0.5	0.0%
Credit Card Fees - Sellg	10.0	19.3	0.5%
Bad Debts - Sellg	2.6	7.0	0.2%
Travel - Sellg	1.9	1.9	0.1%
Entertainment & Meals - Sellg	0.8	0.8	0.0%

# Rock & Republic Enterprises, Inc.

## Statements of Operations

	2011		
		Cumulative-	
	Feb	Filing to Date	Sales
Auto Expenses - Sellg	0.6	0.6	0.0%
Repairs & maintenance - Sellg	0.0	0.6	0.0%
Office supplies - Sellg	0.8	0.8	0.0%
Outside services - Sellg	1.4	1.4	0.0%
Delivery Expense - Sellg	0.4	0.8	0.0%
Rent - Sellg	17.6	18.9	0.5%
Telephone/Communication - Sellg	6.3	12.3	0.3%
Other expenses - Sellg	0.0	0.0	0.0%
TradeShow - Sellg	0.0	0.0	0.0%
Utilities- Sellg	0.8	1.6	0.0%
<b>Total Selling</b>	<b>88.3</b>	<b>171.0</b>	4.7%
<i>Shipping</i>			
Salaries - Ship	8.0	16.1	0.4%
Payroll taxes - Ship	0.8	2.1	0.1%
Emp Benefits:Health - Ship	(0.1)	(0.2)	0.0%
Emp Benefits: Vac - Ship	0.0	(1.6)	0.0%
Automobile - Ship	0.0	0.1	0.0%
Department supplies - Ship	5.8	7.9	0.2%
Outside services - Ship	53.5	89.1	2.5%
Freight/Duty - Ship	6.9	23.5	0.7%
Rent - Ship	73.4	73.4	2.0%
Repairs & maintenance - Ship	4.2	35.9	1.0%
Security - Ship	5.6	12.5	0.3%
<b>Total Shipping</b>	<b>162.7</b>	<b>261.8</b>	7.3%
<i>Variable, Non-Cash Expense</i>			
Commissions - Sell	71.0	173.1	4.8%
Factor - commissions - Adm	0.0	0.0	0.0%
Depreciation & amortization - Adm	0.0	0.0	0.0%
<b>Total Variable, non-cash expenses</b>	<b>71.0</b>	<b>173.1</b>	4.8%
<b>Net Income/(Loss) Before Taxes</b>	(996.5)	(2,310.8)	
Provision for Income Tax	0.0	1.3	
<b>Net Income/(Loss)</b>	<b>(996.5)</b>	<b>(2,312.1)</b>	
Interest	51.0	102.2	
Taxes	0.0	1.3	
Depreciation	0.0	0.0	
VB Settlement	0.0	0.0	
<b>EBITDA</b>	<b>(945.5)</b>	<b>(2,287.7)</b>	

<u>Cust/Vend</u>	<u>Reference</u>	<u>Ref Doc</u>	<u>Date</u>	<u>Amount</u>
<b>Other income - Admin</b>				
MISC. CASH RECEIPTS		CK10759929	02/07/11	(2.26)
MISC. CASH RECEIPTS		VI022611	02/28/11	(25,918.21)
				<b>(25,920.47)</b>
<b>Misc expenses - Admin</b>				
ADP, INC.	ADP TLM	522823	02/18/11	256.21
				<b>256.21</b>
<b>Other expenses - Design</b>				
				<b>0.00</b>
<b>Other expenses - PR/Mtkg</b>				
				<b>0.00</b>
<b>Other expenses - PreProd</b>				
				<b>0.00</b>
<b>Other expenses - Prod</b>				
				<b>0.00</b>
<b>Other expenses - QC</b>				
				<b>0.00</b>
<b>Other expenses - Sellg</b>				
				<b>0.00</b>

	February 28, 2011				January 31, 2011				ON FILING 03/31/10			
	<u>Rock &amp; Republic</u>	<u>Triple R</u>	<u>Elim</u>	<u>Consol</u>	<u>Rock &amp; Republic</u>	<u>Triple R</u>	<u>Elim</u>	<u>Consol</u>	<u>Rock &amp; Republic</u>	<u>Triple R</u>	<u>Elim</u>	<u>Consol</u>
<b>ASSETS</b>												
<i>Current Assets</i>												
Cash & Equivalents	503.5	270.7		774.2	512.1	82.2		594.3	1,252.2	127.2		1,379.4
Due from Factor	655.2	0.0		655.2	444.4	0.0		444.4	413.0	0.0		413.0
Accounts Receivable, Net of Allowance	5,815.5	231.7	(5,163.4)	883.8	5,568.4	158.7	(5,000.8)	726.2	5,031.1	55.5	(4,200.7)	885.9
Due from Related Parties	4,727.4	(2,958.2)		1,769.3	4,605.6	(2,837.2)		1,768.4	3,161.9	(1,628.8)		1,533.1
Other Receivables	(6.9)	19.1		12.3	(58.0)	19.1		(38.8)	361.4	0.0		361.4
Inventory	7,184.6	994.8	(546.4)	7,633.1	7,852.8	1,211.2	(708.2)	8,355.8	10,165.3	2,849.1	(1,652.2)	11,362.1
Prepaid Expense	474.7	489.2		963.9	438.5	349.5		787.9	377.8	82.9		460.7
<i>Total current assets</i>	19,354.1	(952.6)	(5,709.8)	12,691.7	19,363.8	(1,016.5)	(5,709.1)	12,638.3	20,762.6	1,485.9	(5,852.9)	16,395.6
<i>Long Term Assets</i>												
Auto	669.0	0.0		669.0	669.0	0.0		669.0	669.0	0.0		669.0
Furniture & Fixtures	1,845.2	1,143.8		2,989.0	1,845.2	1,143.8		2,989.0	1,839.1	983.1		2,822.2
Computer & Software	1,259.0	140.6		1,399.6	1,259.0	140.6		1,399.6	1,255.1	138.9		1,394.0
Bicycles & Equipment	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.0		0.0
Machinery & Equipment	1,504.8	263.9		1,768.7	1,504.8	263.9		1,768.7	1,504.8	194.1		1,698.9
Leasehold Improvements	1,026.7	2,801.7		3,828.3	1,026.7	2,801.7		3,828.3	1,026.7	2,745.0		3,771.7
Construction In Progress	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.0		0.0
Accumulated Depreciation	(4,705.9)	(1,773.8)		(6,479.7)	(4,705.9)	(1,773.8)		(6,479.7)	(3,976.7)	(975.4)		(4,952.2)
Other Assets	1,847.2	944.6		2,791.8	1,847.2	944.6		2,791.8	1,570.2	1,043.1		2,613.2
Due from Officer	7,487.3	0.0		7,487.3	7,487.3	0.0		7,487.3	7,411.4	0.0		7,411.4
<i>Total long term assets</i>	10,933.2	3,520.8	0.0	14,454.0	10,933.2	3,520.8	0.0	14,454.0	11,299.4	4,128.8	0.0	15,428.2
<b>TOTAL ASSETS</b>	<b>30,287.3</b>	<b>2,568.2</b>	<b>(5,709.8)</b>	<b>27,145.7</b>	<b>30,297.0</b>	<b>2,504.4</b>	<b>(5,709.1)</b>	<b>27,092.3</b>	<b>32,062.1</b>	<b>5,614.7</b>	<b>(5,852.9)</b>	<b>31,823.8</b>
<b>LIABILITIES AND EQUITY</b>												
<i>Current Liabilities</i>												
Due to Factor	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.0		0.0
Accounts Payable-Pre	15,160.4	1,224.1	(855.1)	15,529.4	15,160.5	1,308.9	(939.7)	15,529.6	14,448.9	5,594.7	(4,200.7)	15,842.9
Accounts Payable-Post	4,690.0	4,328.2	(4,308.3)	4,709.9	4,136.0	4,235.2	(4,061.1)	4,310.0	0.0	0.0		0.0
Accrued Expenses	469.9	2,833.3		3,303.3	7.9	2,677.4		2,685.3	1,719.0	2,827.8		4,546.8
Other Payables	1,497.3	225.0		1,722.3	1,493.0	184.3		1,677.3	2,089.2	46.5		2,135.7
Current Long Term Debt	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.0		0.0
S/T Capital Lease	80.7	0.0		80.7	83.4	0.0		83.4	375.5	0.0		375.5
S/T Note Payable	141.4	0.0		141.4	151.0	0.0		151.0	172.4	0.0		172.4
<i>Total current liabilities</i>	22,039.7	8,610.7	(5,163.4)	25,487.0	21,031.8	8,405.7	(5,000.8)	24,436.7	18,805.1	8,469.1	(4,200.7)	23,073.4
<i>Long Term Liabilities</i>												
Lease Payable	(24.6)	0.0		(24.6)	(11.3)	0.0		(11.3)	149.3	0.0		149.3
Long Term Debt	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.0		0.0
Note Payable	19.6	0.0		19.6	27.4	0.0		27.4	106.9	0.0		106.9
Term Loan	15,000.0	0.0		15,000.0	15,000.0	0.0		15,000.0	15,000.0	0.0		15,000.0
Deferred Rent	159.4	792.5		951.9	159.4	792.5		951.9	142.8	792.5		935.3
<i>Total long term liabilities</i>	15,154.4	792.5	0.0	15,946.9	15,175.6	792.5	0.0	15,968.0	15,399.0	792.5	0.0	16,191.5
<b>TOTAL LIABILITIES</b>	<b>37,194.1</b>	<b>9,403.1</b>	<b>(5,163.4)</b>	<b>41,433.8</b>	<b>36,207.4</b>	<b>9,198.2</b>	<b>(5,000.8)</b>	<b>40,404.7</b>	<b>34,204.1</b>	<b>9,261.5</b>	<b>(4,200.7)</b>	<b>39,264.9</b>
<i>Stockholders' Equity</i>												
Capital stock	5.0	0.0		5.0	5.0	0.0		5.0	5.0	0.0		5.0
Additional Paid In Capital	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.0		0.0
Distributions	31.6	0.0		31.6	31.6	0.0		31.6	18.5	0.0		18.5
Net income for the period	(2,391.2)	(321.2)	571.7	(2,140.6)	(1,394.7)	(180.1)	409.9	(1,164.9)	104.7	(1,471.4)	(110.0)	(1,476.7)
Retained earnings	(4,552.2)	(6,513.7)	(1,118.1)	(12,184.1)	(4,552.2)	(6,513.7)	(1,118.1)	(12,184.1)	(2,270.2)	(2,175.4)	(1,542.2)	(5,987.8)
<i>Total Stockholders' equity</i>	(6,906.8)	(6,834.9)	(546.4)	(14,288.2)	(5,910.4)	(6,693.8)	(708.2)	(13,312.4)	(2,142.0)	(3,646.8)	(1,652.2)	(7,441.0)
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>30,287.3</b>	<b>2,568.2</b>	<b>(5,709.8)</b>	<b>27,145.7</b>	<b>30,297.0</b>	<b>2,504.4</b>	<b>(5,709.1)</b>	<b>27,092.3</b>	<b>32,062.1</b>	<b>5,614.7</b>	<b>(5,852.9)</b>	<b>31,823.9</b>
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	(0.0)	(0.0)

**OTHER RECEIVABLES**

Acct. #	Category	Description	02/28/11 Balance
105-1040-00	<u>ADV DEP TO VENDORS/CONTRACTORS</u>		
01/06/11	AIR PARK INTERNATION	P000780 AP-2011010601	910.00
12/18/10	ARTISTIC MILLINERS P	P000775	292.00
12/30/10	ARTISTIC MILLINERS P	05227-00	21,788.00
11/17/10	BELLEVILLE FASHION (	P10005 50%DEP LEY0150	1,260.00
12/21/10	CATAME, INC	PO 5257,5255, 5256	3,129.50
11/26/10	CHERRY GROUP CO. LTD	P000770 COMM. INV.10030137 (12/14/10)	587.52
10/13/10	CONTINENTAL KNITS, I	05148-00	1,083.15
10/29/10	CONTINENTAL KNITS, I	05148-00, 05151-00	246.00
11/04/10	CONTINENTAL KNITS, I	05148-00	117.00
11/11/10	CONTINENTAL KNITS, I	P000743 PRDPD RRFABSAMP	300.00
09/28/10	INTERDENIM, S.L.	05153-00 (REC 12/02)	12,855.79
11/02/10	ISLAND TECHNOLOGIES	6892	1,180.68
02/18/11	KIPAS TEXTILES (DENI	ADV PO 5229	17,003.71
11/04/10	MISC. CASH RECEIPTS	11/12/10 12:04 pm leslie Sportek Intl	(345.00)
03/08/10	MZ FUR & LEATHER MAN	700-182	8,820.00
03/30/10	MZ FUR & LEATHER MAN	700-190	4,116.00
04/08/10	MZ FUR & LEATHER MAN	700-195	3,500.00
04/14/10	MZ FUR & LEATHER MAN	04818-00	6,891.20
02/24/11	OLIMPIAS SPA	P000817 PROFORMA 79	2,885.10
11/19/10	PACIFIC WHOLESALE, I	5094,5128,5145,5108 2785U	(186,234.35)
11/12/10	PLATINUM DESIGN GROU	05175-00 30% DEPOSIT	38,920.50
12/07/10	PLATINUM DESIGN GROU	05175-00 60%DEPOSIT	64,867.50
12/17/10	PLATINUM DESIGN GROU	05175-00 20%DEPOSIT-FINAL MEN'S FOOTWR SAMPLES	19,840.50
01/10/11	PREMIUM DENIM OUTLET	P000783	472.25
02/07/11	PREMIUM DENIM OUTLET	P000799	485.00
02/08/11	PREMIUM DENIM OUTLET	P000804	482.50
01/05/11	STC-QST LLC	05267-00 PROFORMA 32824	13,093.60
06/25/10	SWARAAJ FASHIONS PTE	EXP/813/2010-2011	8,174.77
12/15/10	TAGTRENDS GLOBAL, LT	05244-00 50%DEPOSIT PROFGPI101211201	1,890.00
01/06/11	TAGTRENDS GLOBAL, LT	05244-00 50% BALANCE	1,890.00
12/17/10	TEJIDOS ROYO S.L.	0520200 SP11 PRODUCTION	1,565.16
12/17/10	TEJIDOS ROYO S.L.	0520200 SP11 PRODUCTION	3,000.00
08/05/10	THE REVOLUTION GROUP	PI-1493	1,200.00
01/21/11	TOP JEANS CORP	5931,5905 2091/954U	9,814.50
01/21/11	TOP JEANS CORP	5870 1111U	9,999.00
09/01/10	TRC CANDIANI DENIM U	P000716	2,089.13
11/08/10	TRC CANDIANI DENIM U	05171-00	369.09
11/22/10	TRC CANDIANI DENIM U	P000756 RRFABSAMP	3,448.58
12/07/10	TRC CANDIANI DENIM U	P000769	3,404.70
01/14/11	TRC CANDIANI DENIM U	P000778 DENIM SAMPLES	4,130.63
01/26/11	TWIN DRAGON MARKETIN	05228-00 PROFORMA 01/26/11 4102YDS	28,016.66
10/13/10	TYT TREND USA, INC.	P000732	550.00
01/21/11	UNITED LEATHER	P000788	410.38
02/04/11	UNITED LEATHER	P000798	341.76
			<b>118,842.51</b>
110-1019-00	<u>PAYROLL CLEARING</u>		
01/15/11	AP ENTRY	ADP PAYROLL 01/19/11	603.51
02/28/11	GL ENTRY	PAY PERIOD FROM 02/13/11-02/26/11	(204,154.54)
02/28/11	GL ENTRY	PAY PERIOD FROM 02/13/11-02/26/11	(107,602.85)
02/28/11	GL ENTRY	PAY PERIOD FROM 02/13/11-02/26/11	(10,991.94)
			<b>(322,145.82)</b>
110-1020-00	<u>EMPLOYEE ADVANCES</u>		
			<b>0.00</b>
110-1050-00	<u>OTHER RECEIVABLES - CURRENT</u>		
02/26/10	AR ENTRY	MISC. CASH RECEIPTS	(100.00)
03/09/10	MISC. CASH RECEIPTS	03/15/10 9:45 am mario BUDGET BUSINESS PROGRAM CK#295575 - \$2.00	(2.00)
03/26/10	MISC. CASH RECEIPTS	03/31/10 2:57 pm mario PRE-SAMPLE SALE PURCHASE - \$80 CASH - RECEIVED P	(80.00)
04/30/10	ONE STOP	ROCK RACING APR SALES 2010	8,003.96
05/31/10	ONE STOP	ROCK RACING MAY SALES 2010	9,150.32
06/30/10	ONE STOP	ROCK RACING JUN SALES 2010	30,262.23
07/31/10	ONE STOP	ROCK RACING JUL SALES 2010	4,433.15
08/31/10	ONE STOP	ROCK RACING AUG SALES 2010	5,308.86
09/30/10	ONE STOP	ROCK RACING SEP SALES 2010	10,395.30



OTHER RECEIVABLES

Acct. #	Category	Description	02/28/11 Balance
10/31/10	ONE STOP	ROCK RACING OCT SALES 2010	6,953.04
11/30/10	ONE STOP	ROCK RACING NOV SALES 2010	2,380.62
12/31/10	ONE STOP	ROCK RACING DEC SALES 2010	4,101.02
01/31/11	AP ENTRY	MICHAEL BALL 01/20/11-02/02/11	617.75
02/28/11	ONE STOP	ROCK & REPUBLIC FEB SALES 2011	115,024.56
			196,448.81
		TOTAL OTHER RECEIVABLES	(6,855)

**ROCK & REPUBLIC ENTERPRISES, INC.**
**Other Assets**

Acct. #	Category	Description	12/31/10 Balance
<u>160-1010-00</u>	<u>SECURITY DEPOSIT</u>		
02/06/03	SUSSMAN & PRIEZA		9,700.00
08/19/03	BOND LIABLITY		4,300.00
03/07/05	3523 EASTHAM		46,242.00
05/03/05	EISENBERG PROPERTIES		6,000.00
08/17/05	3523 EASTHAM - ADDITION		69,363.00
07/21/06	EISENBERG PROPERTIES		310.91
07/25/06	OGDEN CAPITAL PROPER		560.00
08/22/06	SF ACQUISITION LLC		98,482.00
12/04/06	ADVANCED QUALITY LOG		50,000.00
08/13/07	EISENBERG PROPERTIES		185.35
01/02/08	LENORE WINSBERG		3,882.85
07/01/08	EISENBERG PROPERTIES		254.11
10/31/10	EISENBERG PROPERTIES		303,579.96
			<b>592,860.18</b>
<u>160-1011-00</u>	<u>OTHER DEPOSITS</u>		
02/06/07	CON EDISON	DEPOSIT 43-3205-7610-0004-3	240.00
03/06/07	CON EDISON	DEPOSIT 6THFLR 43-3205-7615-0004-2	240.00
05/07/07	CON EDISON	43-3205-7615-0004-2	550.00
02/29/08	GL ENTRY	To add back utility deposits, 02/2008	660.00
03/20/08	J. MESINGER CORPORAT	DEPOSIT	25,000.00
04/30/08	PROFESSIONAL PACKERS	DEPOSIT AMENDED PARKING 25SPACES	1,825.00
07/25/08	AEL FINANCIAL, LLC.	AEL5 DEPOSIT	13,603.00
10/31/08	AEL FINANCIAL, LLC.	AEL1 DEPOSIT	2,024.92
10/31/08	AEL FINANCIAL, LLC.	AEL1 DEPOSIT	3,037.00
10/31/08	AEL FINANCIAL, LLC.	AEL2 DEPOSIT	2,715.66
10/31/08	AEL FINANCIAL, LLC.	AEL3 DEPOSIT	4,210.74
10/31/08	AEL FINANCIAL, LLC.	AEL4 DEPOSIT	2,753.26
01/02/09	GARBAL JEFFERSON, LL	Feb08 Parking Deposit	7,000.00
11/02/07	NEW YORK STATE INSURANCE	POLICY# L 1405 441-5 DEPOSIT 110207	998.99
03/31/09	EASTHAM DEPOSIT	Mar 09 Factor Rec [TO BE APPLY @ THE END OF	435,109.47
			<b>499,968.04</b>
<u>160-1100-00</u>	<u>TRADEMARK</u>		
12/31/08	GL Entry	MA PROPOSES TO CAPITALIZE TRADEMARK	558,125.00
06/30/08		TRADEMARK RELATED LEGAL FEES.	194,073.00
03/30/09	BAKER & MCKENZIE	RR & Skull design - trademark	385.15
02/27/09	DURLING & DURLING	RR & Ball Beverage	388.80
07/21/10	MICHAEL BALL	7/19/10-7/21/10	300.00
07/28/10	MICHAEL BALL	7/26/10-7/27/10	200.00
08/26/10	MICHAEL BALL	8/26/10-9/1/10	200.00
09/30/10	MICHAEL BALL	9/17/10-9/30/10	650.00
			<b>754,321.95</b>
		<b>TOTAL OTHER ASSETS</b>	<b>1,847,150</b>

**ROCK & REPUBLIC ENTERPRISES, INC. - PAYROLL TAXES**

<b>Federal</b>	<b><u>Begining Tax</u></b>	<b><u>Amount Withheld and/or Accrued</u></b>	<b><u>Amount Paid</u></b>	<b><u>Date Paid</u></b>	<b><u>Check # or EFT</u></b>	<b><u>Ending Tax</u></b>
Income Tax	60,160.69	109,749.92	117,868.17	02/02, 02/16	W-020211, W-021611	52,042.44
Social Security - EE	11,634.18	19,689.20	21,809.95	02/02, 02/16	W-020211, W-021611	9,513.43
Social Security - ER	17,174.25	29,065.04	32,195.59	02/02, 02/16	W-020211, W-021611	14,043.70
Medicare - EE	4,853.12	9,386.98	9,771.12	02/02, 02/16	W-020211, W-021611	4,468.98
Medicare - ER	4,853.11	9,386.94	9,771.10	02/02, 02/16	W-020211, W-021611	4,468.95
Umemployment	794.19	822.26	1,273.68	02/02, 02/16	W-020211, W-021611	342.77
<b>Total Federal Taxes</b>	<b>99,469.54</b>	<b>178,100.34</b>	<b>192,689.61</b>			<b>84,880.27</b>
<b>State/Local</b>						
Income Tax	19,937.12	36,923.10	39,512.11	02/02, 02/16	W-020211, W-021611	17,348.11
Umemployment Insurance - EE	3.11	4.83	5.21	02/02, 02/16	W-020211, W-021611	2.73
Umemployment/Disablility Insurance - ER	6,655.30	6,886.16	10,701.95	02/02, 02/16	W-020211, W-021611	2,839.51
Disablility Insurance - EE	3,074.37	5,128.65	5,683.69	02/02, 02/16	W-020211, W-021611	2,519.33
Local Income Tax	41.80	54.70	83.60	02/02, 02/16	W-020211, W-021611	12.90
<b>Total State/Local Taxes</b>	<b>29,711.70</b>	<b>48,997.44</b>	<b>55,986.56</b>			<b>22,722.58</b>
<b>TOTAL TAXES</b>	<b>129,181.24</b>	<b>227,097.78</b>	<b>248,676.17</b>			<b>107,602.85</b>

**Note: Highlighted in yellow is the amounts that are accrued**

**Total Amount Accrued 21,694.93**

**ROCK & REPUBLIC ENTERPRISES, INC.**

	<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>91-120</b>	<b>120+</b>	<b>Balance</b>
Accounts Payable-Post	390,786.46	1,226,917.46	930,155.95	680,909.60	590,549.74	952,838.31	4,772,157.52
Accrued Expenses	469,942.56						469,942.56
Other Payables	1,493,003.43						1,493,003.43
S/T Capital Lease	230,698.65						230,698.65
S/T Note Payable	151,009.67						151,009.67
<b>Total Post-Petion Debts</b>	<b>2,735,440.77</b>	<b>1,226,917.46</b>	<b>930,155.95</b>	<b>680,909.60</b>	<b>590,549.74</b>	<b>952,838.31</b>	<b>7,116,811.83</b>



**ROCK & REPUBLIC**  
**Accounts Payable-Post**

**As of February 28, 2011**

<b>Vendor Name</b>	<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>91-120</b>	<b>120+</b>	<b>Balance</b>
ACC BUSINESS	1,025.03	1,061.68	0.00	0.00	0.00	0.00	2,086.71
ACI PRINTING SERVICES, INC.	0.00	0.00	1,623.44	0.00	0.00	0.00	1,623.44
ADP, INC.	0.00	256.21	0.00	0.00	0.00	405.47	661.68
ADT SECURITY SERVICES, INC.	0.00	0.00	0.00	5,411.74	1,940.02	0.00	7,351.76
ADVANCED QUALITY LOGISTICS,LLC	19,685.25	11,097.12	0.00	0.00	0.00	0.00	30,782.37
AEL FINANCIAL, LLC	0.00	6,646.33	0.00	0.00	0.00	0.00	6,646.33
AETNA, INC	29,052.42	0.00	0.00	0.00	0.00	0.00	29,052.42
ALLEN AZRAN	0.00	495.00	0.00	0.00	0.00	0.00	495.00
ALLISON USA, INC	0.00	0.00	0.00	0.00	0.00	19,599.65	19,599.65
ALMORE DYE HOUSE, INC	0.00	0.00	185.00	485.00	0.00	0.00	670.00
ALPI USA PACIFIC INC.	758.51	0.00	0.00	0.00	0.00	0.00	758.51
ALTERNATIVE APPAREL	0.00	0.00	0.00	0.00	0.00	(75.45)	(75.45)
AMBROSIA AND COMPANY	1,120.41	596.38	1,319.96	1,876.81	136.83	173.94	5,224.33
AMERICAN APPAREL	0.00	0.00	855.00	3,503.95	0.00	0.00	4,358.95
AMERICAN DYE HOUSE INC	0.00	0.00	731.00	0.00	280.00	0.00	1,011.00
ANDREWS INTERNATIONAL, INC	2,000.00	0.00	434.00	0.00	4,409.45	0.00	6,843.45
APPAREL RESOURCES, INC.	0.00	0.00	300.00	600.00	0.00	0.00	900.00
ARAMARK REFRESHMENT SERVICES	0.00	496.00	45.00	544.50	319.40	0.00	1,404.90
ARC ELECTRIC	0.00	0.00	0.00	0.00	0.00	2,501.42	2,501.42
ARENT FOX, LLP	141,239.39	217,440.80	140,098.03	82,295.59	116,266.95	123,704.29	821,045.05
ARROWHEAD	25.98	40.98	0.00	0.00	0.00	0.00	66.96
ARTISTIC DYERS INC.	0.00	0.00	30.00	0.00	0.00	0.00	30.00
ARTISTIC MILLINERS PwT, LTD	0.00	0.00	0.00	240.00	0.00	0.00	240.00
ASHLEY GRAU	700.75	0.00	0.00	0.00	0.00	0.00	700.75
AT & T	0.00	5,741.44	5,396.61	949.94	0.00	0.00	12,087.99
ATLAS STRATEGIC ADVISORS, LLC	0.00	0.00	20,056.11	20,408.34	20,041.07	75,753.39	136,258.91
AURA JIMENEZ CLEANING SERVICES	0.00	275.00	200.00	0.00	0.00	0.00	475.00
AVOZAR LLC	0.00	334.00	0.00	0.00	0.00	0.00	334.00
BANC OF AMERICA LEASING	0.00	263.70	263.70	0.00	0.00	0.00	527.40
BAYLANE, INC	0.00	500.00	0.00	0.00	0.00	0.00	500.00
BLUE RIVER DENIM INC	0.00	0.00	0.00	0.00	0.00	46,342.91	46,342.91

Vendor Name	Current	1-30	31-60	61-90	91-120	120+	Balance
BOSSA SHIRTING	0.00	0.00	91.09	0.00	0.00	0.00	91.09
BRAND ID	0.00	0.00	333.50	0.00	0.00	0.00	333.50
CAESAR PENNEY	72.11	0.00	0.00	0.00	0.00	0.00	72.11
CALDELLE LEATHER	0.00	0.00	0.00	0.00	0.00	52.92	52.92
CALIFORNIA SPECIALTY CO.	0.00	0.00	97.50	198.00	0.00	0.00	295.50
CALIFORNIA TRANSPORT ENT, INC.	0.00	0.00	0.00	360.00	0.00	0.00	360.00
CANON BUSINESS SOLUTIONS, INC	0.00	647.40	130.55	0.00	0.00	0.00	777.95
CANON FINANCIAL SERVICES	0.00	6,915.50	6,915.50	0.00	0.00	0.00	13,831.00
CARPET PLUS	0.00	0.00	4,950.00	0.00	0.00	0.00	4,950.00
CEE SPORTSWEAR, INC.	0.00	0.00	0.00	0.00	0.00	1,277.50	1,277.50
CHARISMA PRINTING	0.00	0.00	169.14	0.00	0.00	0.00	169.14
CHRISTOPHER MOTTLE	645.85	487.95	0.00	0.00	0.00	0.00	1,133.80
CIGNA HEALTHCARE	5,446.05	0.00	0.00	0.00	0.00	0.00	5,446.05
CINGULAR, INC	189.95	0.00	790.25	817.80	278.40	0.00	2,076.40
CINTAS FIRST AID & SAFETY LOC#168	531.13	0.00	205.21	0.00	0.00	0.00	736.34
CITY FASHION EXPRESS, INC.	0.00	0.00	0.00	43.40	0.00	0.00	43.40
CITY OF INGLEWOOD	750.17	744.17	0.00	787.66	0.00	0.00	2,282.00
CLASSIC LAUNDRY AND FINISHING INC.	5,852.25	0.00	8,265.00	855.00	0.00	0.00	14,972.25
COLEMAN FROST, LLP	0.00	115,016.62	9,711.59	80,260.27	69,293.41	46,661.08	320,942.97
COMPUPUNCH, INC.	0.00	28,876.06	0.00	0.00	0.00	0.00	28,876.06
COSTCO WHOLESALE	(339.28)	0.00	0.00	0.00	0.00	0.00	(339.28)
CRYSTAL MASON	217.11	0.00	0.00	0.00	0.00	0.00	217.11
CULVER CITY CHAMBER OF COMM	0.00	0.00	625.00	0.00	0.00	0.00	625.00
CULVER CITY TREASURER	0.00	(865.79)	0.00	0.00	0.00	0.00	(865.79)
D2J, INC	3,995.00	280,711.39	38,949.34	0.00	0.00	0.00	323,655.73
DAVID GARDNER	0.00	616.00	0.00	0.00	0.00	0.00	616.00
DEER PARK	31.94	11.97	0.00	93.51	0.00	0.00	137.42
DEPARTMENT OF MOTOR VEHICLES	2.00	6.00	0.00	0.00	0.00	0.00	8.00
DIRECT TV	0.00	0.00	101.98	0.00	0.00	0.00	101.98
DISCOVERY BENEFITS	439.34	0.00	0.00	0.00	0.00	0.00	439.34
DMV RENEWAL	1,625.00	0.00	0.00	0.00	0.00	0.00	1,625.00
DONLIN, RECANO & COMPANY, INC	0.00	24,182.83	20,796.51	7,990.41	7,619.13	39,713.83	100,302.71
EMAC CLEANING SERVICES	533.49	914.55	914.55	0.00	0.00	0.00	2,362.59
EVERBANK COMMERCIAL FINANCE	0.00	0.00	0.00	0.00	70.35	0.00	70.35
EXPENDABLE RENTALS	0.00	0.00	0.00	320.15	315.00	0.00	635.15
FABRIC AVENUE, INC	0.00	206.50	0.00	0.00	0.00	0.00	206.50
FAITH TRIM ,INC	0.00	0.00	1,088.00	0.00	0.00	0.00	1,088.00

Vendor Name	Current	1-30	31-60	61-90	91-120	120+	Balance
FEDERAL EXPRESS	4,499.97	11,790.93	13,603.85	4,991.19	207.74	0.00	35,093.68
FIDELITY SECURITY LIFE INS/EYEMED	0.00	367.56	389.96	485.52	0.00	0.00	1,243.04
FRANCHISE TAX BOARD	0.00	0.00	0.00	541.00	0.00	0.00	541.00
FRANSUHASI RODRIGUEZ	0.00	680.00	0.00	0.00	0.00	0.00	680.00
FTI CONSULTING	52,089.77	86,378.00	82,281.51	0.00	50,059.04	132,650.90	403,459.22
FULCRUM INTERNATIONAL, INC.	0.00	35.00	0.00	0.00	0.00	0.00	35.00
GARMENT RELATED SERVICES,INC	0.00	0.00	15,999.92	0.00	0.00	0.00	15,999.92
GEOFFREY D. LURIE	0.00	30,000.00	30,000.00	0.00	0.00	0.00	60,000.00
GLOBAL CTI GROUP	1,165.00	0.00	0.00	135.00	0.00	0.00	1,300.00
GOLDEN STATE FINISHING HOUSE, INC	0.00	0.00	0.00	0.00	(740.85)	0.00	(740.85)
GOLDEN STATE WATER COMPANY	0.00	808.38	0.00	0.00	0.00	0.00	808.38
GRAEME O. SILBERT	0.00	7,500.00	15,000.00	0.00	0.00	0.00	22,500.00
GXS, INC.	1,430.00	1,165.00	900.00	1,345.00	0.00	0.00	4,840.00
HAYNES BUILDING SERVICE, INC.	0.00	4,040.00	4,040.00	4,040.00	0.00	0.00	12,120.00
INDEPENDENT TRADING COMPANY	0.00	0.00	0.00	1,103.98	0.00	0.00	1,103.98
INDIGO GROUP USA	0.00	0.00	0.00	0.00	0.00	471.90	471.90
INNOVATIVE SYSTEMS, LLC	0.00	1,985.69	0.00	0.00	0.00	0.00	1,985.69
INSIGHT DIRECT USA, INC	0.00	0.00	0.00	0.00	139.31	611.53	750.84
INTERCALL	236.31	717.35	1,203.20	676.47	954.94	0.00	3,788.27
INTERDENIM, S.L.	0.00	0.00	500.81	0.00	0.00	0.00	500.81
INTERNAP NETWORK SERVICES	0.00	2,417.30	2,433.06	2,388.40	0.00	0.00	7,238.76
INVESTIGATIVE CONSULTANTS	0.00	527.60	0.00	1,411.34	2,144.06	3,881.77	7,964.77
IPEC, INC	0.00	0.00	0.00	0.00	15.00	0.00	15.00
IPEINTL	0.00	0.00	0.00	1,000.00	1,000.00	2,000.00	4,000.00
IQ TEXTILE IND, INC	0.00	0.00	493.00	0.00	0.00	0.00	493.00
IRON MOUNTAIN	0.00	242.80	0.00	277.51	233.97	0.00	754.28
J. MICHELLE OF CA	0.00	0.00	0.00	(40,041.22)	5,231.25	36,099.60	1,289.63
JACQUIE JAEGER	0.00	1,071.65	0.00	0.00	0.00	0.00	1,071.65
JANE LEE	0.00	2,724.68	0.00	0.00	0.00	0.00	2,724.68
JBCSTYLE NY, LLC	0.00	0.00	0.00	0.00	32,000.00	0.00	32,000.00
JEAN GENIE	0.00	3,867.00	0.00	40.00	0.00	0.00	3,907.00
JULIE HLUCHOTA	0.00	116.21	0.00	0.00	0.00	0.00	116.21
KAPLAN & LEVENSON	0.00	0.00	0.00	0.00	0.00	1,000.30	1,000.30
KENT ROSS	0.00	55.00	0.00	0.00	0.00	0.00	55.00
KIPAS TEXTILES (DENIM)	0.00	0.00	0.00	0.00	0.00	269.33	269.33
KYLE A. HOUCK	0.00	605.00	0.00	0.00	0.00	0.00	605.00
LESBIA HERRERA	0.00	612.00	0.00	0.00	0.00	0.00	612.00

Vendor Name	Current	1-30	31-60	61-90	91-120	120+	Balance
LEWIS BRISBOIS BISGAARD & SMITH LLP	13,885.00	7,538.71	0.00	0.00	0.00	0.00	21,423.71
LIDIANA FRANCO HERRERA	0.00	680.00	0.00	0.00	0.00	0.00	680.00
LIMELIGHT NETWORKS, INC	0.00	1,541.00	1,541.20	1,541.20	0.00	0.00	4,623.40
LOS ANGELES COUNTY TAX COLLEC.	44,701.09	1,095.00	0.00	0.00	0.00	0.00	45,796.09
LOS ANGELES SUPERIOR COURT	0.00	0.00	0.00	25.00	0.00	0.00	25.00
MAKE IT RIGHT SERVICES, INC.	0.00	0.00	0.00	275.00	0.00	0.00	275.00
MANDERSON, SCHAFFER & McKINLAY, LLP	0.00	0.00	0.00	45,276.50	0.00	117,520.80	162,797.30
MARIA ELENA RAMIREZ MENDOZA	0.00	612.00	0.00	0.00	0.00	0.00	612.00
MARIO MUNOZ LIMO SERVICE	1,460.00	0.00	0.00	1,670.00	0.00	2,995.00	6,125.00
MARISSA DAVIS	0.00	672.41	0.00	0.00	0.00	0.00	672.41
MARTIN J. KUTYLO	0.00	336.00	0.00	0.00	0.00	0.00	336.00
MARVIN TRAUB ASSOCIATES	0.00	0.00	0.00	0.00	0.00	50,000.00	50,000.00
MATTHEW FRITCH	0.00	244.98	0.00	0.00	0.00	0.00	244.98
MELISSA PIZZUTO	0.00	664.78	0.00	0.00	0.00	0.00	664.78
MICHAEL BALL	14,436.36	48,400.00	0.00	0.00	0.00	0.00	62,836.36
MIGUEL PALACIO	0.00	169.89	0.00	0.00	0.00	0.00	169.89
MILTON MORATAYA	733.69	0.00	0.00	0.00	0.00	0.00	733.69
MONOPRICE, INC	74.22	0.00	0.00	3.30	0.00	0.00	77.52
MOSS ADAMS LLP	1,407.50	0.00	0.00	6,798.15	24,796.25	0.00	33,001.90
NEW EDGE NETWORKS	5,580.68	0.00	0.00	0.00	0.00	0.00	5,580.68
NEW YORK STATE INSURANCE FUND	0.00	631.82	0.00	0.00	0.00	0.00	631.82
NICHOLAS B. MENDES	0.00	504.00	0.00	0.00	0.00	0.00	504.00
NORTH STAR DYE AND WASH, LLC	401.25	350.00	0.00	0.00	0.00	0.00	751.25
OLIMPIAS SPA	0.00	2,885.10	0.00	0.00	0.00	0.00	2,885.10
ON TARGET LAUNDRY LLC	0.00	0.00	57,080.35	18,897.40	290.00	0.00	76,267.75
PACIFIC WHOLESALE, INC	0.00	0.00	183,348.45	234,111.15	0.00	0.00	417,459.60
PAETEC COMMUNICATIONS	0.00	2,629.84	2,691.59	0.00	0.00	0.00	5,321.43
PCCA/DENIMATRIX	0.00	0.00	0.00	0.00	0.00	(1,607.54)	(1,607.54)
PERFECT PROTECTIVE SERVICES	0.00	5,580.00	0.00	0.00	0.00	0.00	5,580.00
PERFORMANCE TEAM	0.00	126.70	96.93	325.53	0.00	0.00	549.16
PETTIT KOHN INGRASSIA & LUTZ PC	0.00	0.00	0.00	2,580.50	812.50	3,580.25	6,973.25
PLAINS COTTON COOPERATIVE ASSOCIATION	0.00	0.00	0.00	0.00	0.00	153.00	153.00
PMK/BNC	0.00	0.00	0.00	0.00	13,000.00	13,000.00	26,000.00
PREMIUM FINANCING SPECIALIST CORP.	9,634.54	0.00	0.00	0.00	0.00	0.00	9,634.54
PROTECTION ONE	0.00	0.00	0.00	308.31	0.00	0.00	308.31
RAISING THE BAR	0.00	0.00	0.00	0.00	0.00	515.16	515.16
RCN	0.00	241.67	0.00	0.00	0.00	0.00	241.67



Vendor Name	Current	1-30	31-60	61-90	91-120	120+	Balance
RELIABLE A/C & HEATING, INC	0.00	0.00	330.00	330.00	370.00	330.00	1,360.00
REVOLUTION SALES GROUP INC.	0.00	0.00	7,853.55	7,853.55	0.00	0.00	15,707.10
RFM CONSULTING GROUP, INC.	0.00	1,500.00	0.00	0.00	0.00	0.00	1,500.00
SANAZ FABRICS INC.	0.00	0.00	0.00	0.00	151.00	0.00	151.00
SAVINO DEL BENE U.S.A. INC	0.00	0.00	3,154.11	1,874.04	0.00	0.00	5,028.15
SEAN'S EMBROIDERY, INC	705.00	8,206.60	0.00	0.00	0.00	0.00	8,911.60
SECURITY CONCEPTS, INC.	46.00	0.00	23.00	23.00	0.00	0.00	92.00
SELECT EXPRESS & LOGISTICS	0.00	0.00	16.00	8.00	0.00	0.00	24.00
SENTRY ALARM SYSTEMS	0.00	0.00	0.00	0.00	165.00	0.00	165.00
SF ACQUISITION LLC	0.00	18,886.45	0.00	0.00	0.00	0.00	18,886.45
SOHYUN CHO	0.00	122.00	0.00	0.00	0.00	0.00	122.00
SOUTHERN CALIFORNIA EDISON	1,809.59	704.87	2,717.79	0.00	0.00	0.00	5,232.25
SOUTHWEST MOBILE STORAGE	0.00	268.20	268.20	268.20	268.20	0.00	1,072.80
STATE INSURANCE FUND	0.00	0.00	0.00	0.00	0.00	(335.54)	(335.54)
STONE BLUE, INC.	0.00	0.00	200.00	0.00	0.00	0.00	200.00
SUPERIOR BIAS BINDING CO. INC.	0.00	0.00	500.00	500.00	0.00	0.00	1,000.00
SUSAN HERNANDEZ	0.00	1,464.60	0.00	0.00	0.00	0.00	1,464.60
T MOBILE - 2156	0.00	4,344.96	0.00	0.00	0.00	0.00	4,344.96
T MOBILE - 2758	0.00	224.43	224.43	0.00	0.00	0.00	448.86
T MOBILE - 6197	0.00	698.29	0.00	0.00	0.00	0.00	698.29
TEJIDOS ROYO S.L.	0.00	245.41	0.00	0.00	1,891.51	0.00	2,136.92
TESSITTURA DI ALBIZZATE SRL	0.00	4,807.62	0.00	0.00	0.00	0.00	4,807.62
THE EXPRESS GROUP	0.00	45.92	30.80	224.16	0.00	0.00	300.88
THE FIRST FINISH, INC	0.00	167,050.25	0.00	0.00	0.00	0.00	167,050.25
THE HARTFORD	4,111.68	25,447.81	0.00	0.00	0.00	0.00	29,559.49
THE REVOLUTION GROUP	0.00	0.00	0.00	0.00	0.00	23.40	23.40
TODTMAN, NACHAMIE, SPIZZ & JOHNS P.C.	0.00	0.00	159,516.14	154,387.03	234,460.01	233,567.50	781,930.68
TOP JEANS CORP	(20,504.71)	0.00	39,387.00	0.00	0.00	0.00	18,882.29
TRAVIS T. MARSCHALL	0.00	495.00	0.00	0.00	0.00	0.00	495.00
TRIPLE BLUE INC.	0.00	(2,852.69)	26,749.50	0.00	0.00	0.00	23,896.81
TWIN DRAGON MARKETING, INC	21,740.60	0.00	0.00	0.00	0.00	0.00	21,740.60
U.S. BACKGROUND SCREENING, INC	0.00	0.00	51.00	0.00	42.00	0.00	93.00
U.S. TRUSTEE PAYMENT CENTER	0.00	19,025.46	0.00	6,010.33	0.00	0.00	25,035.79
UNIQUE DENIM C/O MZH DENIM INC.	11,342.10	26,553.30	0.00	7,974.00	0.00	0.00	45,869.40
UNITED LEATHER	0.00	193.51	0.00	0.00	0.00	0.00	193.51
UNIVERSAL SANITARY PRODUCTS	0.00	75.03	0.00	232.70	0.00	0.00	307.73
UNUM LIFE INSURANCE CO. OF AMERICA	113.47	0.00	0.00	0.00	0.00	0.00	113.47

Vendor Name	Current	1-30	31-60	61-90	91-120	120+	Balance
UPS	0.00	0.00	(93.80)	0.00	0.00	0.00	(93.80)
UPS SUPPLY CHAIN SOLUTIONS, INC	0.00	280.37	0.00	0.00	0.00	0.00	280.37
VERIZON	0.00	(180.64)	230.38	0.00	0.00	0.00	49.74
VERIZON WIRELESS	0.00	65.62	949.94	760.40	0.00	0.00	1,775.96
VICTORIA BALL	0.00	0.00	919.98	0.00	0.00	0.00	919.98
VIP GARMENT INC.	0.00	2,415.00	0.00	0.00	0.00	0.00	2,415.00
WASHMAX GARMENT CARE, INC	0.00	0.00	6,845.00	0.00	1,190.00	0.00	8,035.00
WESTERN EXTERMINATOR CO	0.00	0.00	185.00	185.00	80.00	0.00	450.00
WHL CUSTOMS BROKER SVCS, INC.	0.00	0.00	0.00	884.20	0.00	0.00	884.20
WILLIAM J. BROWNE	275.00	0.00	0.00	0.00	0.00	0.00	275.00
WILLIAM T. HEINS	0.00	504.00	0.00	0.00	0.00	0.00	504.00
WILPRINT, INC	0.00	0.00	0.00	130.21	0.00	0.00	130.21
WQB ARCHITECTURE PLLC	3,812.50	0.00	0.00	0.00	0.00	0.00	3,812.50
XEROX CORPORATION	0.00	500.80	1,961.04	1,016.48	500.80	0.00	3,979.12
XMT COMMUNICATIONS, INC.	0.00	4,372.05	0.00	0.00	0.00	0.00	4,372.05
XPENDABLE RENTALS	0.00	0.00	294.00	0.00	315.00	0.00	609.00
YOONIMEX, INC.	0.00	4,376.40	566.50	0.00	0.00	0.00	4,942.90
YOU AND I INC.	0.00	0.00	0.00	0.00	3.00	0.00	3.00
ZURITA'S TRUCKING	0.00	750.00	0.00	0.00	0.00	0.00	750.00
GRAND TOTAL	390,786.46	1,226,917.46	930,155.95	680,909.60	590,549.74	952,838.31	4,772,157.52



ROCK & REPUBLIC

### Accrued Expenses

Acct. #	Description	02/28/11 Balance
<u>200-1030-00</u>	<u>ACCRUED EXPENSES</u>	
02/28/10	CHASE FEB 10 PYMT	2,000.00
05/31/10	ONE STOP MAY 2010 ROCK RACING SALES (gift cards)	94.50
07/30/10	ONE STOP JUL 2010 ROCK RACING SALES	125.00
12/31/10	ACCRUE_DEC 10 CIT1 PAYMENT FOR \$5729.06	5,729.06
01/31/11	FABRIC PURCHASE ACCRUAL 01/31/11	58,251.47
01/31/11	FINISHED GOODS PURCHASE ACCRUAL 01/31/11	321,938.86
01/31/11	TRIM PURCHASE ACCRUAL 01/31/11	81,803.67
		<b>469,942.56</b>
<u>200-1040-00</u>	<u>ACCRUED PAYROLL</u>	
		<b>0.00</b>
<u>200-1042-00</u>	<u>ACCRUED VACATION</u>	
		<b>0.00</b>
	<b>TOTAL ACCRUED EXPENSES</b>	<b>469,942.56</b>



ROCK & REPUBLIC

**OTHER PAYABLES**

<b>Acct. #</b>	<b>Category</b>	<b>01/31/11 Balance</b>
200-1020-00	COMMISSIONS PAYABLE	189,045
200-1025-00	ROYALTY PAYABLE	0
205-1010-00	P/R TAXES PAYABLE	418
205-1020-00	P/R TAXES PAYABLE 2150 LEVY	0
205-1021-00	P/R FLEX PLAN DEDUCTIONS	(2,679)
205-1022-00	P/R TRANSPORT SPENDING DEDUCT	11,350
205-1030-00	SALES TAX PAYABLE	77,315
205-1040-00	STATE INCOME TAXES/P	19,419
205-1050-00	INSURANCE PAYABLE-WORKERS COMP	(29,623)
205-1060-00	SETTLEMENT PAYABLE	917,946
210-1000-00	DUE TO CUSTOMER	314,096
	<b>TOTAL OTHER PAYABLE</b>	<b>1,497,285</b>



ROCK & REPUBLIC

**Capital Lease Payables**  
**Month Ended Jan 31, 2011**

<b>Description</b>	<b>Short-Term Acct. # 210-1011-00</b>
CIT (CIT 1)	60,419
CIT (CIT 2)	17,809
AEL FINANCIAL (AEL1)	37,056
AEL FINANCIAL (AEL2)	6,341
AEL FINANCIAL (AEL3)	37,184
AEL FINANCIAL (AEL4)	22,047
AEL FINANCIAL (AEL5)	0
AEL FINANCIAL (AEL6)	0
RELATIONAL (RTL1)	43,914
CHASE AUTO FINANCIAL (CAF1)	5,928
BENTLEY AUTO FINANCE (BTL1)	0
<b>Total</b>	<b>230,699</b>



ROCK & REPUBLIC

**Note Payables**

**Month Ended Jan 31, 2011**

Account	Description	Short-Term
210-1014-00	PREMIUM FINANCING (PFS)	55,850
210-1021-00	BANK OF AMERICA (BOA1)	95,160
	Total	<b>151,010</b>

**ROCK & REPUBLIC ENTERPRISES, INC.****ACCOUNTS RECEIVABLES RECONCILIATION AND AGING**

<b>House Receivable Reconciliation</b>	<b>Amount</b>
Total House Receivable at the beginning of reporting period	5,284,896.10
Plus: Amounts billed during the period	507,596.64
Less: Amounts collected during period	(494,745.38)
Adjustments/Wirte Offs	0.00
<b>Total House Receivable at the end of reporting period</b>	<b>5,297,747.36</b>

<b>Distributors Receivable Reconciliation</b>	<b>Amount</b>
Total Distributors Receivable at the beginning of reporting period	106,027.96
Plus: Amounts billed during the period	164,108.46
Less: Amounts collected during period	(17,084.44)
Adjustments/Wirte Offs	0.00
<b>Total Distributors Receivable at the end of reporting period</b>	<b>253,051.98</b>

<b>CB In Disputes Reconciliation</b>	<b>Amount</b>
Total CB In Disputes at the beginning of reporting period	147,716.17
Plus: Chargebacks submitted by CIT	285,948.20
Less: Creditbacks submitted by CIT	(286,917.87)
Adjustments/Wirte Offs	0.00
<b>Total CB In Disputes at the end of reporting period</b>	<b>146,746.50</b>

<b>Accounts Receivable Aging</b>	<b>Current</b>	<b><u>1-30 Days</u></b>	<b><u>31-60 Days</u></b>	<b><u>61-90 Days</u></b>	<b><u>90+ Days</u></b>	<b><u>Balance</u></b>
HOUSE RECEIVABLE	42,563.49	79,564.20	(42,043.52)	219,926.84	4,997,736.35	5,297,747.36
DISTRIBUTOR RECEIVABLE	0.00	145,883.47	930.40	76,801.80	29,436.31	253,051.98
CB IN DISPUTE	0.00	127,640.08	16,337.02	0.00	2,769.40	146,746.50
TOTAL ACCOUNTS RECEIVABLE	42,563.49	353,087.75	(24,776.10)	296,728.64	5,029,942.06	5,697,545.84
LESS: ALLOWANCE FOR BAD DEBT	0.00	0.00	0.00	0.00	118,383.39	118,383.39
<b>NET ACCOUNTS RECEIVABLE</b>	<b>42,563.49</b>	<b>353,087.75</b>	<b>(24,776.10)</b>	<b>296,728.64</b>	<b>4,911,558.67</b>	<b>5,579,162.45</b>

**TAXES RECONCILIATION AND AGING**

<b>Taxes Payable</b>	<b>Current</b>	<b><u>1-30 Days</u></b>	<b><u>31-60 Days</u></b>	<b><u>61-90 Days</u></b>	<b><u>90+ Days</u></b>	<b><u>Balance</u></b>
0 - 30 days old	N/A	N/A	N/A	N/A	N/A	N/A
31 - 60 days old	N/A	N/A	N/A	N/A	N/A	N/A
61 - 90 days old	N/A	N/A	N/A	N/A	N/A	N/A
91+ 60 days old	N/A	N/A	N/A	N/A	N/A	N/A
Total Taxes Payable	N/A	N/A	N/A	N/A	N/A	N/A
<b>Total Accounts Payable</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>



# ROCK & REPUBLIC

## House Receivables

As of February 28, 2011

Customer Name	Current	1-30 Days	31-60 Days	61-90 Days	90+ Days	Balance
ABC SAL	0.00	(2,207.40)	0.00	0.00	0.00	(2,207.40)
AISHTI SAL	0.00	4,577.50	(9,176.46)	0.00	0.00	(4,598.96)
AL TAYER INSIGNIA L.L.C.	0.00	0.00	0.00	0.00	354.00	354.00
ALIROSE BOUTIQUE	0.00	955.97	0.00	0.00	0.00	955.97
ALMANA FASHION GROUP/ AIDA	0.00	0.00	0.00	0.00	603.00	603.00
AMARA	0.00	0.00	0.00	0.00	524.50	524.50
BAER'S DENIM CO. LLC	0.00	0.00	0.00	0.00	95.00	95.00
BAUHAUS	0.00	103.60	(89.00)	(103.60)	0.00	(89.00)
BELLA BRIE	0.00	0.00	0.00	0.00	768.76	768.76
BEN COM SA de C.V.	0.00	0.00	0.00	0.00	157.00	157.00
BEYMEN CAIRO	0.00	0.00	0.00	122.00	0.00	122.00
BEYOND THE RACK ENTERPRISE INC	0.00	0.00	2,775.00	0.00	(1,865.00)	910.00
BIG DROP	0.00	0.00	0.00	0.00	585.53	585.53
BLOKE MENSWEAR	0.00	0.00	0.00	0.00	340.56	340.56
BLOND GENIUS	0.00	0.00	(90.00)	0.00	0.00	(90.00)
BLU COUTURE	2,138.63	0.00	0.00	0.00	0.00	2,138.63
BLUE DOOR DENIM SHOPPE	0.00	738.00	0.00	0.00	0.00	738.00
BOTTOMS	0.00	908.80	0.00	0.00	0.00	908.80
BROWNS SHOES INC.	0.00	0.00	0.00	0.00	7,619.50	7,619.50
CARRIAGE HOUSE	0.00	0.00	0.00	0.00	84.11	84.11
CLOSET DOOR	(1,563.00)	0.00	0.00	0.00	0.00	(1,563.00)
D BOUTIQUE	0.00	0.00	0.00	0.00	261.00	261.00
DEBEUCO	0.00	0.00	0.00	0.00	3,150.00	3,150.00
DENIM COUTURE	0.00	0.00	0.00	7,444.13	0.00	7,444.13
DENIM EXCHANGE	1,975.00	0.00	0.00	0.00	0.00	1,975.00
DESIGNER STUDIO	0.00	553.00	0.00	0.00	0.00	553.00
DIVISION DENIM / THE VISION	0.00	645.00	0.00	0.00	0.00	645.00
E STREET	0.00	0.00	0.00	0.00	888.00	888.00
EGO	0.00	0.00	(85.00)	0.00	0.00	(85.00)
ELS'A	0.00	0.00	(170.00)	0.00	0.00	(170.00)
EMPRESA CT TAVERAS &	0.00	8.69	50.00	0.00	0.00	58.69
FASHION CONCEPT DEVELOPMENT (	0.00	0.00	0.00	0.00	394.35	394.35
FUNKY MONKEY	0.00	(600.00)	0.00	0.00	0.00	(600.00)
FUSION CONCEPTS	0.00	5,741.51	0.00	(78.91)	0.00	5,662.60
GARDEROBE	0.00	0.00	0.00	0.00	4,088.38	4,088.38
GIL'S	0.00	800.00	0.00	258.00	(258.00)	800.00
GILT GROUPE	(140.00)	0.00	0.00	0.00	0.00	(140.00)
GOODMAN GROUP	0.00	0.00	(1,192.00)	0.00	0.00	(1,192.00)
GRAFFITI/SUFFOLK SALES	0.00	0.00	0.00	0.00	904.56	904.56
HARVEY NICHOLS DUBAI	0.00	0.00	915.00	0.00	3,701.90	4,616.90
HARVEY NICHOLS HONG KONG	0.00	0.00	100.00	0.00	0.00	100.00
HAUTE LOOK	48,100.85	3,096.96	3,175.32	0.00	54,988.05	109,361.18
HINTS	0.00	640.00	0.00	0.00	(898.06)	(258.06)
HOLLY'S	0.00	0.00	0.00	0.00	1,296.06	1,296.06
ITTY BITTY COUTURE	0.00	458.89	0.00	0.00	0.00	458.89
JBEES SPORTS & CASUAL WEAR	0.00	(4,988.00)	1,869.00	0.00	0.00	(3,119.00)
JEAN POOL	0.00	(2,886.00)	0.00	0.00	0.00	(2,886.00)
JEAN THERAPY	1,356.00	162.00	0.00	(162.00)	0.00	1,356.00
JFL CORP	0.00	(268.86)	0.00	0.00	0.00	(268.86)
JORDANOS- INACTIVE	0.00	0.00	0.00	0.00	395.23	395.23
KURT GEIGER	0.00	0.00	0.00	(6,399.80)	25,624.00	19,224.20
LA STRADA	0.00	0.00	0.00	0.00	154.14	154.14
LULU LUXE	0.00	1,982.00	0.00	0.00	0.00	1,982.00
MADISON	0.00	0.00	(1,334.09)	0.00	0.00	(1,334.09)
MADURA GARMENTS LIFESTYLE	0.00	1,155.20	0.00	0.00	198.55	1,353.75
MERCURY DISTRIBUTION SA	0.00	(30.00)	0.00	0.00	0.00	(30.00)



Customer Name	Current	1-30 Days	31-60 Days	61-90 Days	90+ Days	Balance
MERINGUE BOUTIQUE	0.00	720.00	0.00	(720.00)	520.00	520.00
MGM MIRAGE	0.00	3,816.00	0.00	0.00	0.00	3,816.00
MIDDLE EAST DISTRIBUTION	(5,395.85)	1,391.65	(59,367.50)	(1,391.65)	0.00	(64,763.35)
MONDREAN FASHION GMBH	0.00	0.00	(2,489.00)	0.00	0.00	(2,489.00)
MONI VI'S NOB HILL	0.00	1,230.00	0.00	0.00	0.00	1,230.00
NALU INC.	0.00	0.00	(179.22)	0.00	0.00	(179.22)
NATIONAL JEAN	0.00	(1,667.23)	0.00	0.00	0.00	(1,667.23)
NEIMAN MARCUS - CUSP	0.00	0.00	(1,140.00)	0.00	0.00	(1,140.00)
NV CLOTHING	0.00	0.00	768.48	0.00	0.00	768.48
ONE CUBE PTG. LTD	0.00	0.00	0.00	0.00	2,353.50	2,353.50
OOLALA LA BOUTIQUE	0.00	0.00	0.00	0.00	90.00	90.00
OPERADORA DE TIENDAS	0.00	0.00	0.00	982.23	(754.43)	227.80
PAPILLON ROUGE	0.00	(67.00)	84.00	0.00	0.00	17.00
POSCH CLOTHING	0.00	540.26	0.00	636.74	0.00	1,177.00
PT SUKSES GRAHATIKA	(6,376.50)	93.00	0.00	(158.50)	0.00	(6,442.00)
RARE DENIM LOUNGE	0.00	0.00	0.00	0.00	2,392.61	2,392.61
REVOLVE CLOTHING	0.00	15,777.20	(3,167.00)	544.00	2,546.36	15,700.56
ROMANTIQUE	0.00	0.00	0.00	0.00	642.32	642.32
SALAM STUDIO AND STORES - UAE	0.00	(11,990.70)	0.00	0.00	0.00	(11,990.70)
SEIBU ENTERPRISE CO. LTD	0.00	0.00	0.00	0.00	401.00	401.00
SKYE MONTGOMERY	0.00	0.00	0.00	0.00	1,298.08	1,298.08
SOCIETY MEN	0.00	94.71	654.20	0.00	0.00	748.91
THE SHOE BOX INC	0.00	(1,206.00)	(8,566.00)	(9,594.75)	39,434.05	20,067.30
THE SHOP (HAS 1 INC)	0.00	3,177.25	0.00	0.00	0.00	3,177.25
TIEN'S FASHION & CUSTOM TAILOR	1,574.40	0.00	0.00	0.00	0.00	1,574.40
URBAN LAUNDRY	(84.00)	0.00	0.00	0.00	0.00	(84.00)
VENUS ENVY	977.96	0.00	0.00	0.00	0.00	977.96
VERVE	0.00	10.20	0.00	0.00	0.00	10.20
WHAT'S HOT	0.00	0.00	0.00	0.00	528.30	528.30
<b>Sub Total</b>	<b>42,563.49</b>	<b>23,466.20</b>	<b>(76,654.27)</b>	<b>(8,622.11)</b>	<b>153,606.91</b>	<b>134,360.22</b>
ROCK & REPUBLIC STORES	0.00	56,098.00	34,610.75	228,548.95	4,844,129.44	5,163,387.14
<b>Grand Total</b>	<b>42,563.49</b>	<b>79,564.20</b>	<b>(42,043.52)</b>	<b>219,926.84</b>	<b>4,997,736.35</b>	<b>5,297,747.36</b>



ROCK & REPUBLIC  
Distributors Receivables

As of February 28, 2011

Customer Name	Current	1-30 Days	31-60 Days	61-90 Days	90+ Days	Balance
FFG Platinum	0.00	0.00	0.00	0.00	6,862.28	6,862.28
IPGI, INC. DEPT. 2 DIV.4	0.00	0.00	0.00	0.00	(2,158.78)	(2,158.78)
LOS ANGELES FASHION	0.00	0.00	0.00	0.00	15,629.52	15,629.52
M FASHION	0.00	0.00	930.40	0.00	4,203.38	5,133.78
M&L HARRIS AGENCIES LTD	0.00	25,750.50	0.00	(460.25)	(161.95)	25,128.30
MARUBENI FASHION LINK, LTD	0.00	61,125.60	0.00	0.00	0.00	61,125.60
MIDDLE EAST DISTRIBUTION	0.00	59,007.37	0.00	996.80	0.00	60,004.17
MNO INTERNATIONAL AB	0.00	0.00	0.00	39,233.00	(308.25)	38,924.75
PALACIO IMPORTACIONES,	0.00	0.00	0.00	37,032.25	0.00	37,032.25
SIMMS SIGAL & CO., LTD.	0.00	0.00	0.00	0.00	5,370.11	5,370.11
<b>Grand Total</b>	<b>0.00</b>	<b>145,883.47</b>	<b>930.40</b>	<b>76,801.80</b>	<b>29,436.31</b>	<b>253,051.98</b>

**ROCK & REPUBLIC****Chargeback Receivables****As of February 28, 2011**

<b>Customer Name</b>	<b>Current</b>	<b>1-30 Days</b>	<b>31-60 Days</b>	<b>61-90 Days</b>	<b>90+ Days</b>	<b>Balance</b>
ARITZIA LP	0.00	124.53	0.00	0.00	0.00	124.53
BLUE ATHLETIC INC.	0.00	0.00	0.00	0.00	(140.40)	(140.40)
FOOT CANDY- BRENTWOOD	0.00	0.00	9,525.66	0.00	0.00	9,525.66
GAP INC.-PIPERLIME	0.00	0.00	3,330.00	0.00	0.00	3,330.00
GEORGIO'S	0.00	0.00	0.00	0.00	720.00	720.00
HALLMARK GLOBAL SERVICE	0.00	191.25	0.00	0.00	0.00	191.25
KWYS	0.00	0.00	0.00	0.00	829.94	829.94
LOCKERZ, LLC.	0.00	0.00	1,095.00	0.00	0.00	1,095.00
LOS ANGELES FASHION	0.00	0.00	653.43	0.00	0.00	653.43
NEIMAN MARCUS	0.00	0.00	(542.80)	0.00	0.00	(542.80)
NORDSTROM	0.00	95,395.35	0.00	0.00	0.00	95,395.35
PUBLIC IMAGE PR PARIS	0.00	0.00	0.00	0.00	954.22	954.22
QUETICO LLC	0.00	10,336.00	0.00	0.00	0.00	10,336.00
RUE LA LA	0.00	0.00	54.20	0.00	0.00	54.20
SAKS FIFTH AVENUE	0.00	0.00	(1,153.85)	0.00	0.00	(1,153.85)
SB BUYING CO.	0.00	106.00	632.72	0.00	0.00	738.72
SCOTTSDALE JEAN COMPANY	0.00	0.00	133.24	0.00	0.00	133.24
SHAW'S MENSWEAR INC	0.00	108.92	0.00	0.00	0.00	108.92
SHOOZ	0.00	1,641.10	1,773.42	0.00	0.00	3,414.52
SWIRL DAILY CANDY	0.00	16,255.20	0.00	0.00	0.00	16,255.20
UNICA INC.	0.00	0.00	0.00	0.00	47.20	47.20
URBAN MINX	0.00	0.00	0.00	0.00	358.44	358.44
ZAPPOS MERCHANDISING, INC.	0.00	3,481.73	836.00	0.00	0.00	4,317.73
<b>780A TOTAL</b>	<b>0.00</b>	<b>127,640.08</b>	<b>16,337.02</b>	<b>0.00</b>	<b>2,769.40</b>	<b>146,746.50</b>

Rock & Republic, Enterprises, Inc.  
 Payments to Insiders and Professionals  
 Schedule From # MOR - 6  
 FEBRUARY 1 THROUGH FEBRUARY 28, 2011

Insiders (not including Payroll)			
Name	Type of Payment	Amount Paid	Total Paid to Date
Andrea Bernholtz	Commisson	50,000.00	50,000.00
Andrea Bernholtz	Expenses	6,104.93	18,079.93
Geoffrey D. Lurie	Expenses	-	2,237.77
Michael Ball	Rent on Warehouse	58,400.00	98,400.00
Michael Ball	Expenses	26,348.67	34,208.16
Viet Do	Expenses	374.40	409.40
		141,228.00	203,335.26

Professionals						
Name	Date of Court Authorization	Amount Approved	Amount Paid	Total Paid to Date	Total Incurred and Unpaid	Comments
Arent Fox			-	-		
Atlas Strategic Advisors			-	-		
Coleman Frost			10,000.00	35,000.00		
Donlin			-	-		
FTI Consulting			-	-		
Geoffrey D. Lurie		Employee CRO	15,000.00	15,000.00	-	
Manderson, Shafer & Mckinlay LLP			-	-		
Marvin Traub			-	-		
Todtman, Nachamie, Spizz & Johns P.C.			-	-	-	
			25,000.00	50,000.00		

Post-Petition Status of Secured Notes, Lease Payable and Adequate Protection Payments				
Name of Creditor	Scheduled Monthly Payment Due	Amount Paid During Month	Total Unpaid Post Petition	Comments
AEL FINANCIAL (AEL1)	5,061.92	0.00	28,392.91	Paid Quarterly
AEL FINANCIAL (AEL2)	634.46	0.00	5,277.40	Paid Quarterly
AEL FINANCIAL (AEL3)	4,015.62	0.00	37,184.20	
AEL FINANCIAL (AEL4)	2,630.71	0.00	22,047.01	
CHASE AUTO FINANCIAL (CAF1)	2,000.00	4,000.00	3,962.14	
CIT (CIT 1)	5,729.06	11,458.12	55,118.67	
CIT (CIT 2)	1,580.80	3,161.60	19,511.87	
RELATIONAL (RTL1)	5,035.40	15,314.62	29,540.25	Paid Quarterly
BANK OF AMERICA (BOA1)	8,612.36	8,612.36	114,731.38	

**DEBTOR QUESTIONNAIRE****Schedule Form # MOR-7****JANUARY 2011****Rock & Republic****Comments**

Yes

No

- |    |  |   |   |                                     |
|----|--|---|---|-------------------------------------|
| 1  | Have any assets been sold or transferred outside the normal course of business?  |   | X |                                     |
| 2  | Have any funds been disbursed from any account other than a debtor in possession account?  |   | X |                                     |
| 3  | Is the Debtor delinquent in the filing of any post-petition tax returns?   |   | X |                                     |
| 4  | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the Debtor received notice or cancellation of such policies? |   | X |                                     |
| 5  | Is the Debtor delinquent in paying any insurance premium payment?  |   | X |                                     |
| 6  | Have any payments been made on pre-petition liabilities this reporting period?   |   | X |                                     |
| 7  | Are there any post-petition receivables due from related parties?  | X |   | From Triple R, Inc. for Merchandise |
| 8  | Are any post-petition payroll taxes past due?  |   | X |                                     |
| 9  | Are any post-petition State or Federal income taxes past due?  |   | X |                                     |
| 10 | Are any post-petition real estate taxes past due?  |   | X |                                     |
| 11 | Are any other post-petition taxes past due?  |   | X |                                     |
| 12 | Have any pre-petition taxes been paid?   |   | X |                                     |
| 13 | Are any amounts owed to post-petition creditors delinquent?  |   | X |                                     |
| 14 | Are any wage payments past due?  |   | X |                                     |
| 15 | Have any post-petition loans been received by the Debtor from any party?   |   | X | CIT - DIP lender                    |
| 16 | Is the Debtor delinquent in payment any US Trustee fees?   |   | X |                                     |
| 17 | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?  |   | X |                                     |
| 18 | Have the owners or shareholders received any compensation outside of the normal course of business?  |   | X |                                     |